

**BOARD OF TRUSTEES
TEACHERS' PENSION AND ANNUITY FUND
MINUTES**

Chairperson Lipoff called the meeting of the Board of Trustees of the Teachers' Pension and Annuity Fund of New Jersey to order at 10:33 a.m., Thursday, January 6, 2022. Due to health and safety concerns for the public regarding COVID-19, the meeting was conducted via teleconference and included the following Trustees:

Howard Lipoff, Sarah Favinger, Irene Savicky, Edward Yarusinsky, Susanne Culliton

Absent: None

Also Present: Jon Klinkenborg, AT&T Teleconference Operator; DAG Joseph Palumbo; Saretta Dudley; Jeff Ignatowitz; William Tedder; Tyler O'Shea; Christopher Milaszewski; Amy Cerovsky; Dawn Lewis; Nikki Munko; DAG Porter Strickler; DAG Brian Ragunan; David Friedman; Donna Coleman; Michele Schwab; Arnold C. Lakind, Esq.; John Caucino; Marissa Heluk; Melinda Shabka; Jousef Shabka; Robert Murphy, NJPSA

Chairperson Lipoff gave notice of the meeting in compliance with N.J.S.A.10:4-10 by the following statement:

"Notice of this meeting has been provided through the annual notice of the schedule of regular meetings of the Board filed with and prominently posted in the offices of the Secretary of State. The 2022 annual meeting schedule was mailed to the Secretary of State, Star Ledger and the Trenton Times on December 16, 2021."

RESOLUTION A

**RESOLUTION TO GO INTO CLOSED SESSION
TO CONSIDER INDIVIDUALS' DISABILITY APPLICATIONS**

"In accordance with the provisions of the Open Public Meetings Act, N.J.S.A. 10:4-13, be it resolved that the Board of Trustees of the Teachers' Pension and Annuity Fund go into closed session for purposes of discussing matters pertaining to disability retirement which involves material involving personal medical and health records, data, reports and recommendations relating to specific individuals, pursuant to N.J.S.A. 10:4-12(3). Those matters are confidential unless expressly waived by the individual involved.

The actions taken during closed session relating to a disability retirement are anticipated to become available to the public immediately at the conclusion of the meeting and will be posted on the Division of Pensions and Benefits' website within a reasonable time; however, personal information pertaining to an individual shall be redacted from the minutes of such meeting and shall remain confidential until after such time as the Board determines that the need of confidentiality no longer exists under state and federal law, including the Health Insurance Portability and Accountability Act of 1996 (HIPPA), and the matters discussed can be disclosed."

OPEN SESSION

RESOLUTION B

**RESOLUTION TO GO INTO EXECUTIVE SESSION
TO REQUEST/RECEIVE ATTORNEY-CLIENT ADVICE FROM THE DEPUTY ATTORNEY
GENERAL**

"In accordance with the provisions of the Open Public Meetings Act, N.J.S.A. 10:4-13, be it resolved that the Board of Trustees of the Teachers' Pension and Annuity Fund go into closed session to discuss matters falling within the attorney client privilege, and/or matters in which litigation is pending or anticipated, pursuant to N.J.S.A. 10:4-12(7).

The minutes of such meeting shall remain confidential until after such time as the Board determines that the need of confidentiality no longer exists and the matters discussed can be disclosed and the Board waives the attorney-client privilege."

The Board approved the minutes and the Executive Session minutes from the meeting of December 2, 2021. (Motion made by Trustee Savicky; seconded by Trustee Culliton.)

The following reports were unanimously approved unless otherwise indicated.

PAGES **RETIREMENT/DEATH LISTS**

(A motion to approve the following items was made by Trustee Favinger; seconded by Trustee Savicky.)

3 – 9	Retirement List
10 – 15	Active and Retired Death List
16	Chapter 221 List

MEMORANDUM

TO: Saretta Dudley
Board Secretary
Teachers' Pension and Annuity Fund

FROM: Timothy Myhre
Chief – Retirement Bureau

DATE: January 6, 2022

SUBJECT: Board List for TPAF January 6, 2022 meeting

Attached is the Board List for the January 6, 2022 meeting of the Teachers' Pension and Annuity Fund.

[illegible]

STATE OF NEW JERSEY
DEPARTMENT OF THE TREASURY
DIVISION OF PENSIONS AND BENEFITS
BOARD LIST 1 FOR 01/06/2022
TEACHERS' PENSION AND ANNUITY FUND

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RUN-DATE: 01/04/2022

NAME	EFFECTIVE DATE	OPTION/ ERI-CAT	AGE	SERVICE		MONTHLY ALLOWANCE	CHAP	RETIREMENT	
				YRS- MOS				TYPE	EMPLOYER
ANDERSON, CHERYL A	2/1/2022	MAX	63	27-09		\$3,625.71		SERVICE	VINELAND CITY BD OF ED
BANNISTER, RENEE M	4/1/2022	OPTA	66	25-01		\$2,656.24		SERVICE	HARRISON TWP BD ED (GLOUCESTER)
BECHTLOFF, ROBERT KENNETH	3/1/2022	OPTA	61	37-00		\$5,006.97		SERVICE	CENTRAL REGIONAL H S DIST
BERGER, JOHN P, JR	11/1/2021	MAX	60	22-04		\$2,912.05		SERVICE	PERTH AMBOY BD OF ED
BERRY, SALVA	2/1/2022	MAX	68	25-10		\$3,520.93		SERVICE	BRICK TWP BD OF ED
BETCHER, SUSAN	1/1/2022	MAX	66	25-00		\$3,554.66		SERVICE	SOUTH ORANGE-MAPLEWOOD BD OF ED
BIVIN, BARBARA A	1/1/2022	OPTA	70	16-08		\$1,437.19		SERVICE	SECAUCUS TOWN BD OF ED
BOBILIN, DEBRA K	12/1/2021	MAX	61	10-01		\$920.53		SERVICE	CALDWELL WEST CALDWELL BD OF ED
BOEREN, EILEEN T	1/1/2022	MAX	61	16-06		\$1,769.42		SERVICE	HARDYSTON TOWNSHIP BD OF ED
BRANCA, RAYMOND M	1/1/2022	MAX	66	32-10		\$5,907.08		SERVICE	PASSAIC CO VOCATIONAL SCHOOL
BRILLIANT, KAREN	8/1/2021	MAX	71	26-05		\$2,789.35		SERVICE	CHESTERFIELD TWP BD OF ED
BUCKLAND, LORI	11/1/2021	MAX	60	31-04		\$4,645.36		SERVICE	NEW BRUNSWICK BD OF ED
BURLEY, LIDIA T	1/1/2022	MAX	62	17-00		\$2,256.27		SERVICE	GLOUCESTER TWP BD OF ED
CARUSO, DAVID	1/1/2022	MAX	64	22-04		\$3,210.62		SERVICE	EAST ORANGE SCHOOL DISTRICT
CASELLA, JOHN GEORGE	2/1/2022	OPTD	60	35-10		\$4,638.88		SERVICE	DEPTFORD TWP BD OF ED
CAVALLARO, GAIL E	1/1/2022	OPTB	66	21-11		\$3,082.95		SERVICE	WOODBRIIDGE TOWNSHIP BD OF ED
CHARLES-MAYES, VALERIE	10/1/2021	MAX	65	04-04		\$420.36		SERVICE	NEWARK EDUCATORS COMM CHTR SCH
CHIN, BERNADETTE L	2/1/2022	MAX	63	17-04		\$2,637.45		SERVICE	MONROE TWP BD OF ED (MIDDLESEX)
CHU, LYDIA	7/1/2022	OPTA	66	41-01		\$5,405.46		SERVICE	WATCHUNG HILLS REGIONAL H S
CHURCHILL, JEFFREY C	1/1/2022	OPTB	61	36-11		\$4,899.78		SERVICE	MORRIS HILLS REGIONAL DISTRICT
CIOFFARI, PHILIP	1/1/2022	MAX	81	55-01		\$12,204.29		SERVICE	WILLIAM PATERSON UNIV OF NJ
CLARK-ANDERSON, KATHLEEN A	1/1/2022	OPTD	61	32-06		\$5,470.60		SERVICE	RIDGEWOOD TWP BD OF ED
COHEN, MARY R	4/1/2022	MAX	66	25-00		\$4,924.23		SERVICE	ROOSEVELT BOROUGH BD OF ED
COLANERI, JOHN F	3/1/2022	OPTC	72	36-05		\$6,044.11		SERVICE	BERGEN CO VOCATIONAL SCHOOL
COLE, VALERIA	11/1/2021	OPTD	60	14-00		\$1,575.58		SERVICE	HAMILTON TWP BD OF ED (MERCER)
COLON, SAMUEL	1/1/2022	OPTB	60	15-06		\$1,819.56		SERVICE	CAMDEN CITY BD OF ED
COOPER, SHARON H	4/1/2022	MAX	60	12-01		\$1,011.37		SERVICE	ORANGE CITY BD OF ED
DEAN, FAYE B	3/1/2022	OPTC	68	26-05		\$3,049.80		SERVICE	MONROE TWP BD OF ED (GLOUCESTR)
DEANGELO, LAURIE LEE	10/1/2021	MAX	66	04-00		\$323.18		SERVICE	MERCER CO VOCATIONAL SCHOOLS
DELANEY, DEBRA G	1/1/2022	MAX	66	25-01		\$3,373.50		SERVICE	PERTH AMBOY BD OF ED
DELAROSA, FAUSTO	5/1/2022	OPTD	63	20-07		\$3,054.90		SERVICE	NEWARK PUBLIC SCHOOLS
DESTIBATS, MARY	1/1/2022	MAX	68	29-08		\$4,434.28		SERVICE	MERCER CO SPECIAL SER SCH DIST
ELLIOTT, THERESA J	1/1/2022	MAX	61	31-11		\$4,654.54		SERVICE	MERCER CO SPECIAL SER SCH DIST
ESPOSITO, DONNA J	2/1/2022	OPTC	63	15-00		\$1,373.94		SERVICE	BORDENTOWN REG SCH DISTRICT
FALKER, ELIZABETH	1/1/2022	OPTA	66	28-06		\$3,794.79		SERVICE	RUTHERFORD BORO BD OF ED
FATTAL, LAURA	1/1/2022	MAX	69	15-04		\$2,677.40		SERVICE	PLAINFIELD BD OF ED
FESTA, MICHAEL	2/1/2022	OPTA	66	16-07		\$2,435.69		SERVICE	PASSAIC CO VOCATIONAL SCHOOL
FLORANCE, SANDRA ANN	2/1/2022	MAX	74	18-11		\$1,381.83		SERVICE	NORTHERN REGION EDUC. SERV COMM
FREEMAN, DIANA	1/1/2022	OPTC	67	34-09		\$5,176.07		SERVICE	NEWARK PUBLIC SCHOOLS
FUENTES, VIOLETA M	3/1/2022	MAX	65	26-02		\$4,941.17		SERVICE	PASSAIC BOARD OF EDUCATION
FULLER BAKER, AUDREY M	2/1/2022	MAX	67	26-07		\$3,947.23		SERVICE	OLD BRIDGE BD OF ED
GAMBINO, SALVATORE F	1/1/2022	OPTC	66	38-06		\$8,285.96		SERVICE	PASSAIC CO VOCATIONAL SCHOOL
GANT, BRUCE E	2/1/2022	OPTB	68	25-07		\$3,056.39		SERVICE	WARREN TOWNSHIP BD OF ED
GARBACCIO, DONNA M	3/1/2022	MAX	65	12-08		\$1,495.09		SERVICE	RAMAPO INDIAN HILLS REG H S D
GERSIE, GAIL A	3/1/2022	OPTC	66	31-01		\$4,433.50		SERVICE	CHERRY HILL TWP BD OF ED
GIVLER, MARY K	3/1/2022	MAX	67	26-01		\$3,604.34		SERVICE	MOUNT OLIVE TWP BD OF ED
GORMAN, PATRICE C	2/1/2022	OPTA	70	25-00		\$2,989.29		SERVICE	SOUTH BRUNSWICK BD OF ED
GRAF, ANNAMARIA P	3/1/2022	MAX	68	41-01		\$9,255.30		SERVICE	ASBURY PARK BD OF ED
GREEN, LAVERNE D	1/1/2022	MAX	61	21-03		\$3,072.32		SERVICE	PERTH AMBOY BD OF ED
HAHNE, DENISE H	1/1/2022	MAX	65	22-06		\$3,159.71		SERVICE	MONROE TWP BD OF ED (MIDDLESEX)
HAMRICK, RONALD C, JR	3/1/2022	OPTA	61	36-08		\$5,850.13		SERVICE	COLLINGSWOOD BOROUGH BD OF ED
HARDAWAY, LEAH MARIE	5/1/2022	MAX	65	25-01		\$4,025.20		SERVICE	FREEHOLD REG H S DISTRICT
HARRINGTON, LORI A	4/1/2022	MAX	60	18-00		\$2,046.45		SERVICE	BYRAM TWP BD OF ED
HARRIS, RAYMOND M	1/1/2022	OPTD	62	18-06		\$2,343.59		SERVICE	HAMILTON TWP BD ED (ATLANTIC)
HEILMAN, LAMBIA	3/1/2022	OPT1	61	25-00		\$3,328.68		SERVICE	JACKSON TOWNSHIP BD OF ED
HOLMES, DIANA L	3/1/2022	MAX	64	31-08		\$5,861.65		SERVICE	EAST ORANGE SCHOOL DISTRICT

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RUN-DATE: 01/04/2022

NAME	EFFECTIVE DATE	OPTION/ ERI-CAT	AGE	SERVICE YRS- MOS	MONTHLY ALLOWANCE	CHAP	RETIREMENT TYPE	EMPLOYER
HULMES-COCHRAN, JUDITH A	3/1/2022	OPTA	60	22-03	\$2,727.89		SERVICE	PINE HILL BOROUGH BD OF ED
JAEGER, MONIKA	4/1/2022	OPTC	60	16-05	\$2,059.38		SERVICE	BERNARDS TWP BD OF ED
JENKINS, GREGORY RONALD	4/1/2022	MAX	75	13-00	\$1,966.22		SERVICE	EAST ORANGE SCHOOL DISTRICT
JENSEN, PATRICIA	3/1/2022	OPTA	67	33-02	\$3,689.78		SERVICE	SOMERS POINT CITY BD OF ED
JONES, JANE A	2/1/2022	MAX	67	31-09	\$4,816.05		SERVICE	SUMMIT BOARD OF EDUCATION
KATAO, MADIHA	12/1/2021	OPTD	65	19-05	\$3,322.64		SERVICE	PASSAIC CO VOCATIONAL SCHOOL
KENVIN, CAROL L	3/1/2022	OPTC	60	22-08	\$2,843.28		SERVICE	WOODSTOWN-PILES ROVE REG SCH
KNOUSE, PATRICIA M	3/1/2022	OPTD	65	12-08	\$1,422.93		SERVICE	EAST BRUNSWICK TWP BD OF ED
KUCZYNSKI, SUSAN G	2/1/2022	MAX	60	21-06	\$2,678.24		SERVICE	HOLMDEL TOWNSHIP BD OF ED
LAVORATO, ROBIN Ann	12/1/2021	OPTC	60	22-04	\$1,735.71		SERVICE	BUTLER BORO BD OF ED
LEIKEN, MARION J	3/1/2022	MAX	73	25-00	\$1,956.62		SERVICE	BERGEN CO BD OF SPECIAL SERV
LEON, SYLVIA	2/1/2022	MAX	66	32-01	\$6,889.84		SERVICE	PERTH AMBOY BD OF ED
LEWIS, DENISE L	4/1/2022	MAX	60	23-09	\$3,513.19		SERVICE	VOORHEES TWP BD OF ED
LIOTTA, PAULA J	1/1/2022	OPTA	66	26-06	\$2,760.78		SERVICE	EAST HANOVER TWP BD OF ED
LISTER, PAMELA	2/1/2022	MAX	65	10-03	\$881.32		SERVICE	OCEAN TWP BD OF ED (MONMOUTH)
LOPEZ, JOANNE	9/1/2021	MAX	65	03-00	\$423.64		SERVICE	EAST ORANGE SCHOOL DISTRICT
LOREE, MICHELE A	2/1/2022	MAX	62	26-05	\$7,004.33		SERVICE	RUMSON FAIR HAVEN REGIONAL H.S.
LOWENTHAL, PHYLLIS P	3/1/2022	MAX	69	26-08	\$4,177.16		SERVICE	MONTCLAIR BD OF ED
MAGINNIS, ISABEL	1/1/2022	MAX	66	32-04	\$2,125.76		SERVICE	CALIFON BORO BD OF ED
MANNINO, CARMELA	2/1/2022	MAX	70	25-01	\$3,099.37		SERVICE	UNION CO EDUC SERV COMMISSION
MARESCO, DIANE D	11/1/2021	OPTA	60	20-05	\$2,023.38		SERVICE	LINDEN CITY BD OF ED
MARION-ROBIDOUX, REGINA	2/1/2022	OPT1	60	31-04	\$3,759.37		SERVICE	NJ DEPARTMENT OF EDUCATION
MCLEAN, KATHLEEN	12/1/2021	MAX	73	25-05	\$3,700.86		SERVICE	CLARK TWP BD OF ED
MCQUILLA, WENDELL BRIAN	1/1/2022	MAX	66	25-02	\$3,592.94		SERVICE	EAST ORANGE SCHOOL DISTRICT
MEDINA, MARIA V	2/1/2022	MAX	63	25-01	\$3,638.47		SERVICE	CHERRY HILL TWP BD OF ED
MELNYK, JACKIE H	1/1/2022	MAX	64	25-01	\$4,040.81		SERVICE	NEW PROVIDENCE BD OF ED
MICAK, MARIE C	2/1/2022	OPTC	62	31-05	\$4,669.81		SERVICE	WOODBRIIDGE TOWNSHIP BD OF ED
MORALES, WALLACE	2/1/2022	OPTA	67	43-07	\$5,008.05		SERVICE	LONG BRANCH BD OF ED
MORAN, CAROL G	3/1/2022	MAX	64	17-08	\$2,353.40		SERVICE	TEWKSBURY TWP BD OF ED
MULLER, MARYGAIL	10/1/2021	OPTD	61	38-00	\$4,904.52		SERVICE	GATEWAY REGIONAL HIGH SCHOOL
MURPHY, ANN MAR	1/1/2022	MAX	82	47-00	\$7,434.75		SERVICE	BERGENFIELD BD OF ED
MYRHUM, CATHERINE A	11/1/2021	OPTA	66	34-08	\$4,160.86		SERVICE	FAIR HAVEN BOROUGH BD OF ED
NELSON, MONA	3/1/2022	OPTB	64	27-08	\$4,544.04		SERVICE	PASSAIC BOARD OF EDUCATION
NOEL, DAVID	12/1/2021	MAX	61	13-09	\$1,355.59		SERVICE	ELIZABETH BD OF ED
CONNOR, BERNARD P	1/1/2022	OPTC	64	25-05	\$5,420.88		SERVICE	CHERRY HILL TWP BD OF ED
OGDEN, GREGORY M	1/1/2022	OPTB	66	26-06	\$3,992.65		SERVICE	BERGEN CO VOCATIONAL SCHOOL
OKPYCH, REBECCA	5/1/2022	MAX	69	28-04	\$4,697.37		SERVICE	ELIZABETH BD OF ED
PANAS, GREGORY S	2/1/2022	MAX	67	22-07	\$3,717.46		SERVICE	WAYNE BOARD OF EDUCATION
PERGOLIZZI, ROBERT G	2/1/2022	MAX	72	15-07	\$3,178.76		SERVICE	BERGEN CO VOCATIONAL SCHOOL
PETERSON, JONI	4/1/2022	OPTD	63	25-00	\$3,273.34		SERVICE	MONROE TWP BD OF ED (GLOUCESTR)
PIKE, LAURIE E	1/1/2022	MAX	63	30-06	\$4,730.40		SERVICE	MONROE TWP BD OF ED (MIDDLESEX)
PINKNEY, GLORIA	3/1/2022	MAX	65	29-08	\$4,681.18		SERVICE	PATERSON BD OF ED
PLEVINSKY, BARRY E	1/1/2022	OPTA	68	20-06	\$2,248.79		SERVICE	DEPTFORD TWP BD OF ED
PODHURST, SUSAN L	1/1/2022	MAX	60	16-05	\$1,891.85		SERVICE	MONROE TWP BD OF ED (MIDDLESEX)
POOL, MICHELE J	3/1/2022	MAX	61	28-08	\$4,188.09		SERVICE	MANALAPAN ENGLISHTOWN REGIONAL
PULLIAM, JOAN K	5/1/2022	MAX	60	17-10	\$1,891.51		SERVICE	CRANFORD TWP BD OF ED
RAINA, SUSHAMA	3/1/2022	OPTB	62	25-00	\$3,304.03		SERVICE	NEW BRUNSWICK BD OF ED
RAMIREZ-RODRIGUEZ, GISELA	1/1/2022	MAX	68	17-10	\$2,786.59		SERVICE	WEST NEW YORK BD OF ED
REYNOLDS, DAWN	1/1/2022	MAX	68	45-06	\$11,064.71		SERVICE	JERSEY CITY PUBLIC SCHOOLS
ROBBINS, LORI D	1/1/2022	OPTA	65	21-06	\$2,795.37		SERVICE	KINNELON BOROUGH BD OF ED
RUSSO, GEORGE N	2/1/2022	OPTC	60	16-06	\$2,468.08		SERVICE	HILLSIDE BOARD OF EDUCATION
SANIN, CARMELITA G	4/1/2022	OPTC	67	19-08	\$2,941.87		SERVICE	PASSAIC BOARD OF EDUCATION
SAYER, CAROL M	4/1/2022	MAX	70	25-05	\$4,540.45		SERVICE	GARFIELD CITY BD OF ED
SCHMIDT, GREGORY J	2/1/2022	OPTB	60	29-06	\$5,565.88		SERVICE	MANALAPAN ENGLISHTOWN REGIONAL
SEIXAS, HOLLY A	1/1/2022	OPTD	62	21-00	\$2,874.60		SERVICE	DEPTFORD TWP BD OF ED
SFIRIS, MARY M	3/1/2022	MAX	65	25-06	\$3,531.23		SERVICE	WARREN TOWNSHIP BD OF ED

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				YRS- MOS				TYPE	EMPLOYER
SILVER, CYNTHIA	2/1/2022	OPTD	64	20-04		\$2,563.06		SERVICE	PENNSVILLE TWP BD OF ED
SNOW, DORIT MICHAL	11/1/2021	MAX	62	14-09		\$1,941.01		SERVICE	BRICK TWP BD OF ED
SOMMERS, MARY K	2/1/2022	OPTD	68	25-07		\$3,872.42		SERVICE	HACKENSACK CITY BD OF ED
SPENCER, MARK D	2/1/2022	MAX	65	24-07		\$3,072.04		SERVICE	ATLANTIC CO VOCATIONAL SCHOOLS
STEINARD, SUSAN M	1/1/2022	MAX	61	26-04		\$4,086.25		SERVICE	HOWELL TWP BD OF ED
SUBER, SHARON L	4/1/2022	MAX	68	29-08		\$4,767.63		SERVICE	NEWARK PUBLIC SCHOOLS
SZOKE, MARY MARY	1/1/2022	OPTA	67	16-03		\$1,444.00		SERVICE	CHATHAMS SCHOOL DISTRICT
TAMARGO, CATALINA	1/1/2022	OPTD	63	31-11		\$7,905.69		SERVICE	UNION CITY BD OF ED
TENORE, JOANNE	1/1/2022	MAX	60	14-04		\$1,510.78		SERVICE	HUNTERDON CENTRAL HIGH SCHOOL
ULZHEIMER, JANICE L	3/1/2022	MAX	65	25-00		\$3,583.74		SERVICE	HILLSIDE BOARD OF EDUCATION
VANDERWERKEN, JOSEPH E	3/1/2022	MAX	63	20-08		\$2,372.94		SERVICE	MAURICE RIVER TOWNSHIP BD OF ED
VICK, ELEANOR M	3/1/2022	MAX	68	35-08		\$5,221.44		SERVICE	EAST ORANGE SCHOOL DISTRICT
VITULLO, CECILIA	1/1/2022	OPTC	65	25-04		\$1,968.97		SERVICE	PERTH AMBOY BD OF ED
VOROS, LINDA FRANCES	1/1/2022	MAX	70	48-03		\$7,826.09		SERVICE	CLARK TWP BD OF ED
VOSBIKIAN, LYNNE C	2/1/2022	MAX	66	14-07		\$2,445.44		SERVICE	CHERRY HILL TWP BD OF ED
WHITE, W LEE	2/1/2022	OPTA	65	21-10		\$2,665.81		SERVICE	HOPEWELL VALLEY REG SCH DIST
WILLIAMS, ROXANNE	2/1/2022	MAX	61	25-04		\$3,313.74		SERVICE	WILLINGBORO TWP BD OF ED
ZALESKI, CELESTE ANGELA	3/1/2022	OPTD	60	34-07		\$5,566.11		SERVICE	PASSAIC CO VOCATIONAL SCHOOL
ABDALLA, ANTHONY S	12/1/2021	MAX	53	25-02		\$3,228.42		EARLY	WILLINGBORO TWP BD OF ED
ANTHONY, JAMES A	2/1/2022	MAX	55	25-00		\$3,716.95		EARLY	MAPLE SHADE BD OF ED
ARMSTRONG, TRAVIS S	2/1/2022	MAX	55	26-07		\$4,223.56		EARLY	NEWARK PUBLIC SCHOOLS
ARWOOD, DONNA M	2/1/2022	MAX	55	32-03		\$5,313.42		EARLY	NEWARK PUBLIC SCHOOLS
BAIR, ANDREA MARIA	1/1/2022	OPT4	56	31-08		\$6,551.85		EARLY	WASHINGTON TWP BD OF ED (GLOUC)
BARUFFI, PAUL D	4/1/2022	OPTB	58	35-03		\$5,534.38		EARLY	OCEAN CITY BD OF ED
BAUTISTA, ANAMARIA ILAGAN	12/1/2021	OPTD	57	29-04		\$4,756.48		EARLY	JERSEY CITY PUBLIC SCHOOLS
BECKER, JOSEPH F	3/1/2022	MAX	57	31-05		\$6,054.41		EARLY	PASSAIC BOARD OF EDUCATION
BUDD, LORI A	3/1/2022	MAX	53	25-06		\$4,230.46		EARLY	WAYNE BOARD OF EDUCATION
CAVERA, MARGARET	1/1/2022	MAX	57	30-06		\$4,954.24		EARLY	JERSEY CITY PUBLIC SCHOOLS
CHOMA, JOHN G	1/1/2022	OPTC	55	30-05		\$3,970.67		EARLY	NEWTON BD OF ED
COLON, MAGDA G	3/1/2022	MAX	55	32-10		\$4,941.07		EARLY	PATERSON BD OF ED
CORNATZER, CHERYL ANN	1/1/2022	MAX	58	35-06		\$5,022.59		EARLY	DEPTFORD TWP BD OF ED
CRAFT, JAMES H	1/1/2022	OPTB	55	29-06		\$3,900.23		EARLY	SAYREVILLE BD OF ED, SELOVER ELM
DAVIS, LISA MARIE	1/1/2022	MAX	60	35-03		\$6,156.99		EARLY	JERSEY CITY PUBLIC SCHOOLS
ENOS, MARGARET M	2/1/2022	MAX	58	35-07		\$5,217.08		EARLY	RANOCAS VALLEY REGIONAL H S
ETTORE, MICHAEL E	1/1/2022	OPTA	56	30-05		\$6,350.26		EARLY	LITTLE SILVER BD OF ED
FALLON-TOMAINO, KRISTINA	12/1/2021	OPT3	55	26-10		\$3,675.96		EARLY	SOUTH BOUND BROOK BD OF ED
GALVEZ, SUSAN L	1/1/2022	OPTC	55	31-03		\$4,572.41		EARLY	ELIZABETH BD OF ED
GANDELMAN, HOWARD	1/1/2022	MAX	58	26-06		\$3,865.66		EARLY	MANALAPAN ENGLISHTOWN REGIONAL
GILMORE, LISA A	1/1/2022	OPT4	58	33-06		\$4,696.67		EARLY	ELIZABETH BD OF ED
GITTO, BRUCE R	2/1/2022	OPTC	59	31-00		\$4,394.24		EARLY	EGG HARBOR TWP BD OF ED
HARKINS, RUTH C	1/1/2022	MAX	57	33-10		\$4,225.36		EARLY	NORTH BRUNSWICK BD OF ED
IMPERIALE, CYNTHIA JEAN	1/1/2022	OPTA	50	25-04		\$3,189.02		EARLY	HOWELL TWP BD OF ED
KOHLER, ALLYSON BROOKE	1/1/2022	OPT2	54	29-00		\$2,819.52		EARLY	TUCKERTON BORO BD OF ED
LAMBERT, TRACI	2/1/2022	MAX	55	26-01		\$3,402.29		EARLY	EWING TOWNSHIP BD OF ED
LAND, JULIE	2/1/2022	OPTC	58	33-07		\$5,402.79		EARLY	ATLANTIC CITY BD OF ED
LAPSLEY, KRISTEN B	2/1/2022	MAX	55	31-07		\$4,473.18		EARLY	BRICK TWP BD OF ED
LEDDEN, DANIEL H	3/1/2022	OPTD	55	32-08		\$4,162.53		EARLY	CLEARVIEW REGIONAL BD OF ED
LEUTZ, JAMES T	3/1/2022	MAX	59	35-08		\$8,426.61		EARLY	EAST ORANGE SCHOOL DISTRICT
LONDON, BRIAN Z	1/1/2022	OPTC	58	26-04		\$4,068.92		EARLY	PORT REPUBLIC CITY BD OF ED
MAGLIOCCO, YVONNE D	3/1/2022	MAX	52	25-00		\$3,277.98		EARLY	BARRINGTON BORO BD OF ED
MARQUEZ-ACOSTA, FRANCISCA	1/1/2022	OPTD	59	36-11		\$6,350.80		EARLY	JERSEY CITY PUBLIC SCHOOLS
MONTANERO, MARIO	1/1/2022	MAX	55	26-06		\$3,465.10		EARLY	SOMERS POINT CITY BD OF ED
MURPHY, THOMAS J	2/1/2022	OPTB	56	28-10		\$4,510.67		EARLY	MIDDLETOWN TWP BD OF ED
O'BRIEN, SUZANNE A	1/1/2022	MAX	56	33-11		\$5,584.93		EARLY	JERSEY CITY PUBLIC SCHOOLS
OLOS, CHEREE M	1/1/2022	MAX	59	32-04		\$4,705.47		EARLY	NEPTUNE TWP BD OF ED
ONEILL-WILSON, RITA M	1/1/2022	MAX	59	28-06		\$4,533.26		EARLY	RUTHERFORD BORO BD OF ED

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NAME	EFFECTIVE DATE	OPTION/ ERI-CAT	SERVICE		MONTHLY ALLOWANCE	CHAP	RETIREMENT TYPE	EMPLOYER
			AGE	YRS- MOS				
PAPPAS, JILL ANN	2/1/2022	OPTC	56	33-02	\$4,727.75		EARLY	EGG HARBOR TWP BD OF ED
PASCALE, ANDREA E	3/1/2022	OPTA	58	29-08	\$4,396.47		EARLY	NORTHERN HIGHLANDS REG H S
PETRICK, YAMILE M	3/1/2022	OPTD	55	28-01	\$3,970.01		EARLY	TOMS RIVER SCHOOL DIST
PICKUS, KIMBERLY A	5/1/2022	OPTB	49	25-09	\$5,899.05		EARLY	MIDDLETOWN TWP BD OF ED
PIERPONT, GAIL L	1/1/2022	OPTC	59	33-08	\$4,285.80		EARLY	DEPTFORD TWP BD OF ED
POGOZELSKI, SUSAN M	3/1/2022	OPTC	54	31-08	\$5,987.98		EARLY	GLOUCESTER TWP BD OF ED
SCHILLACI, BRIAN	1/1/2022	OPTA	50	26-08	\$5,043.02		EARLY	HOLMDEL TOWNSHIP BD OF ED
SEGGEBRUCH, LYNN	2/1/2022	MAX	52	25-07	\$3,464.41		EARLY	WALDWICK BORO BD OF ED
SMITH-MORGAN, ANDREA N	2/1/2022	MAX	51	26-07	\$4,063.61		EARLY	MONTCLAIR BD OF ED
SMITH, RHONDA K	1/1/2022	MAX	59	32-01	\$4,858.14		EARLY	MONTCLAIR BD OF ED
SNYDER, DEBORAH A	2/1/2022	OPTC	55	32-07	\$6,498.49		EARLY	MONMOUTH OCEAN ED SERV COMM, EAGLESWOOD TWP BD OF ED, LITTLE EGG HARBOR TWP BD OF ED
STAFFORD, CYNTHIA L	3/1/2022	MAX	55	31-08	\$4,058.35		EARLY	SOMERS POINT CITY BD OF ED
STEWART, JANIS	3/1/2022	MAX	60	25-00	\$3,880.05		EARLY	NEWARK PUBLIC SCHOOLS
VOLLRATH, ANGELENE	2/1/2022	MAX	55	31-10	\$5,074.73		EARLY	HOWELL TWP BD OF ED
WESTON, DAWN MARIE	2/1/2022	MAX	56	27-07	\$3,785.46		EARLY	HAMILTON TWP BD OF ED (MERCER)
WILKES, KERI	2/1/2022	OPT1	48	25-05	\$2,680.01		EARLY	EWING TOWNSHIP BD OF ED
YONADI, DAWN MARIE	3/1/2022	OPTC	55	26-06	\$3,893.26		EARLY	PROSPECT PARK BD OF ED
CAGENELLO, STACEY B	2/1/2022	MAX	56	25-11	\$3,984.17		VETERAN	FLEMINGTON RARITAN BD OF ED
HOSFORD, ROD E	2/1/2022	MAX	58	25-01	\$4,042.08		VETERAN	SPOTSWOOD BD OF ED
LUCICH, FREDERICK	1/1/2022	OPTD	66	22-06	\$3,970.49		VETERAN	ELIZABETH BD OF ED
MUHAMMAD, MIKAL S	11/1/2021	MAX	77	28-04	\$4,352.27		VETERAN	TRENTON CITY BD OF ED
ABRAHAMS, CHRISTINE	3/1/2022	MAX	60	19-08	\$4,022.12		DEFERRED	HOPEWELL VALLEY REG SCH DIST
BETTE, ANN MARIE	3/1/2022	MAX	60	16-07	\$1,592.78		DEFERRED	PLUMSTED TWP BD OF ED
BORCHERT, DEBRA A	2/1/2022	OPTA	60	18-00	\$1,712.62		DEFERRED	CHESTER TWP BD OF ED
BRESNAN, KIM L	2/1/2022	OPTA	60	18-06	\$1,644.52		DEFERRED	VOORHEES TWP BD OF ED
BRIENZA, BONNIE S	7/1/2022	MAX	60	17-04	\$2,408.90		DEFERRED	WEST WINDSOR PLAINSBORO REG
CARDWELL, KATHLEEN A	5/1/2022	MAX	60	18-00	\$2,597.25		DEFERRED	GREATER EGG HARBOR REGIONAL
CROUSE, KATHLEEN ANN	6/1/2022	OPTA	60	10-07	\$729.81		DEFERRED	VOORHEES TWP BD OF ED
DAVIS, FONDA M	2/1/2032	MAX	60	10-00	\$867.81		DEFERRED	CAMDEN CITY BD OF ED
DURKIN, NANCY A	4/1/2022	MAX	60	20-04	\$1,669.11		DEFERRED	JACKSON TOWNSHIP BD OF ED
EISENSTEIN, DAVID R	3/1/2022	MAX	60	23-03	\$3,161.11		DEFERRED	NEW BRUNSWICK BD OF ED
HASSLINGER, KELLY A	5/1/2022	OPTA	60	22-02	\$2,690.72		DEFERRED	RAMSEY BOROUGH BD OF ED
JONES, JAMES D	3/1/2022	OPTD	60	17-00	\$1,930.20		DEFERRED	DELAWARE VALLEY REG H S DIST
MERWEDE, NANCY	4/1/2022	MAX	60	18-02	\$2,114.76		DEFERRED	ROSELLE PARK BORO BD OF ED
MORAN, ROSANNA TERESA	1/1/2022	MAX	60	22-04	\$3,250.02		DEFERRED	EAST BRUNSWICK TWP BD OF ED
SCIARRA, LINDA JEAN	1/1/2022	MAX	60	17-08	\$1,408.13		DEFERRED	CAPE MAY CO SPECIAL SERVICES
SMYTH, DENISE	11/1/2026	MAX	60	21-00	\$2,636.34		DEFERRED	WASHINGTON TWP BD OF ED (GLOUC)
WALDRON, SUSAN M	1/1/2022	MAX	60	22-00	\$3,387.62		DEFERRED	HOWELL TWP BD OF ED

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MEMBERS	TYPE	TOTAL MONTHLY ALLOWANCE
130	SERVICE	472,966.15
55	EARLY	254,493.02
4	VETERAN	16,349.01
17	DEFERRED	37,823.82
0	SPECIAL	0.00
0	OPTION CHANGES SERVICE	0.00
0	OPTION CHANGES EARLY	0.00
0	OPTION CHANGES VETERAN	0.00
0	OPTION CHANGES DEFERRED	0.00
0	OPTION CHANGES CHPTR 109	0.00

206		781,632.00

MEMBERS	EFF DATE	TOTAL MONTHLY ALLOWANCE
50	02/2022	187,246.91
43	03/2022	177,019.99
14	04/2022	43,018.62
7	05/2022	24,856.00
1	06/2022	729.81
2	07/2022	7,814.36
0	08/2022	0.00
0	09/2022	0.00
0	10/2022	0.00
0	11/2022	0.00
0	12/2022	0.00
0	01/2023	0.00
89	ALL OTHERS	340,946.31

206		781,632.00

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1	2	3	4	5	6	7	8	9	10
CALC	NAME	INDIC	DATE OF DEATH	DATE OF CHECK	BENE %	ASF	CONTRIB INS	NON-CONTRIB INS	
1	A DOROTHY G TRACY		9/1/2021	12/2/2021	100.00	433,120.15	184,672.00	138,504.00	
1	A SARA E NAU		10/7/2020	12/29/2021	50.00	179,153.89	92,776.50	69,582.38	
1	A KATHLEEN L MALINCONICO	Y	9/2/2021	12/3/2021	100.00	211,927.45	179,460.00	134,595.00	
1	A LAURA KUSHNIR		8/18/2021	12/9/2021	100.00	193,980.28	224,560.00	168,420.00	
1	A ROXANNE SCALA	Y	8/9/2021	12/3/2021	100.00	190,545.22	194,000.00	145,500.00	
1	A FRANK M KIMMISH		4/30/2021	12/28/2021	50.00	100,658.93	112,970.16	84,727.62	
1	A GEORGIOS HATZIANDREOU		10/25/2021	12/28/2021	100.00	167,001.22	246,776.04	185,082.03	
1	A STEVEN VELLA		10/9/2021	12/13/2021	33.33	178,812.56	63,167.31	47,375.48	
1	A STEVEN VELLA		10/9/2021	12/22/2021	33.33	0.00	63,167.31	47,375.48	
1	A STEVEN VELLA		10/9/2021	12/22/2021	33.33	0.00	63,167.31	47,375.48	
1	A DAVID CILIO		7/2/2021	12/14/2021	100.00	130,424.31	165,075.60	123,806.70	
1	A JACQUELINE D NELSON		5/6/2021	12/30/2021	33.00	37,017.73	62,719.80	47,039.85	
1	A JACQUELINE D NELSON		5/6/2021	12/16/2021	33.00	37,017.73	62,719.80	47,039.85	
1	A JACQUELINE D NELSON		5/6/2021	12/16/2021	1.00	1,121.74	1,900.60	1,425.45	
1	A MEGAN LUCIANO		9/4/2021	12/27/2021	100.00	90,485.80	157,508.00	118,131.00	
1	A GERARD R ARELLANO		6/26/2021	12/14/2021	100.00	47,639.70	125,820.00	94,365.00	
1	R ABBIE F SALNY		8/22/2021	12/21/2021	100.00	0.00	0.00	6,272.84	
1	R RUTH M YINGST		10/15/2021	12/9/2021	100.00	0.00	5,010.00	6,680.00	
1	R LUCILLE S HERR		7/30/2021	12/2/2021	100.00	0.00	6,581.25	8,775.00	
1	R EUNICE T SAMER		8/12/2021	12/6/2021	100.00	0.00	6,442.50	8,590.00	
1	R CHARLES W HADDOCK		8/9/2021	12/9/2021	100.00	0.00	0.00	5,793.75	
1	R CHARLES W HADDOCK		8/9/2021	12/9/2021	100.00	0.00	0.00	5,793.75	
1	R BRUNO DOGANIERI		11/4/2021	12/8/2021	100.00	0.00	0.00	6,198.75	
1	R JEAN SNYDER		11/3/2021	12/21/2021	100.00	0.00	4,946.25	6,595.00	
1	R RUSSELL E HAWK JR		10/8/2021	12/21/2021	33.33	0.00	2,242.49	2,989.99	
1	R RUSSELL E HAWK JR		10/8/2021	12/8/2021	33.33	0.00	2,242.49	2,989.99	
1	R RUSSELL E HAWK JR		10/8/2021	12/22/2021	33.33	0.00	2,242.49	2,989.99	
1	R OKSANA L HAGOPIAN		9/15/2021	12/13/2021	100.00	0.00	6,398.81	8,531.75	
1	R JAMES F GLEESON		10/24/2021	12/22/2021	100.00	0.00	12,216.18	16,288.24	
1	R HERMINE LUCAS		10/11/2021	12/9/2021	100.00	0.00	5,459.80	7,279.74	
1	R JUDITH KAPLAN		10/26/2021	12/28/2021	50.00	0.00	3,527.81	4,703.75	
1	R JUDITH KAPLAN		10/26/2021	12/29/2021	50.00	0.00	3,527.81	4,703.75	
1	R DONALD R KUTTEROFF		10/14/2021	12/28/2021	100.00	0.00	9,549.00	12,732.00	
1	R PRISCILLA ARONIN		10/13/2021	12/21/2021	100.00	0.00	4,434.37	5,912.50	
1	R ANN F CARTY		7/21/2021	12/16/2021	33.33	0.00	2,661.87	3,549.16	
1	R KENNETH F GLOVER		10/20/2021	12/21/2021	100.00	0.00	9,746.06	12,994.75	
1	R BARBARA TRETHAWAY		10/28/2021	12/15/2021	100.00	0.00	7,132.50	9,510.00	
1	R HELEN REINHART		9/13/2021	12/2/2021	33.33	0.00	2,276.24	3,034.99	
1	R DORIS RICKLES		9/11/2021	12/15/2021	33.33	0.00	0.00	2,803.12	
1	R JANICE S BLOCH		10/25/2021	12/28/2021	50.00	0.00	3,639.37	4,852.50	
1	R JANICE S BLOCH		10/25/2021	12/29/2021	50.00	0.00	3,639.37	4,852.50	
1	R JANET R MARVIN		10/3/2021	12/2/2021	33.33	0.00	1,679.37	2,239.16	
1	R BARBARA M DISBROW		5/29/2021	12/23/2021	100.00	0.00	0.00	6,905.25	

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U n	CALC TYPE	NAME	221 INDIC	DATE OF DEATH	DATE OF CHECK	BENE %	ASF	CONTRIB INS	NON- CONTRIB INS
1	R	GRACE A HODGE		8/20/2021	12/9/2021	50.00	0.00	4,111.87	5,482.50
1	R	MARGARET H KLOIBER		8/5/2021	12/17/2021	100.00	0.00	6,871.87	9,162.50
1	R	STANLEY B KOTZEN		9/16/2021	12/21/2021	100.00	0.00	11,109.30	14,812.40
1	R	LOUIS J SITO		9/5/2021	12/9/2021	100.00	0.00	8,645.62	11,527.50
1	R	JOHN H BUNNELL		10/15/2021	12/29/2021	100.00	0.00	9,900.00	13,200.00
1	R	MICHAEL ROSSI		11/2/2021	12/22/2021	100.00	0.00	8,698.12	11,597.50
1	R	ERNEST F DELGUERCIO		9/6/2021	12/9/2021	33.33	0.00	3,622.87	4,830.49
1	R	KATHLEEN STOCKHAMER		5/13/2021	12/1/2021	100.00	0.00	0.00	9,554.44
1	R	WILLIAM MCDERMOTT		10/21/2021	12/9/2021	100.00	0.00	6,583.12	8,777.50
1	R	JOSEPHINE OGIBNEY		7/22/2021	12/13/2021	50.00	0.00	5,067.74	6,756.99
1	R	ROBERT MERRIFIELD		9/8/2021	12/21/2021	25.00	0.00	3,112.50	4,150.00
1	R	ROBERT MERRIFIELD		9/8/2021	12/2/2021	25.00	0.00	3,112.50	4,150.00
1	R	RUTH E KOSS		10/8/2021	12/16/2021	50.00	0.00	4,917.18	6,556.25
1	R	FRED F HILDEBRANDT		7/19/2021	12/9/2021	100.00	0.00	12,120.00	16,160.00
1	R	ALIA P SAYEGH		11/17/2021	12/27/2021	33.33	0.00	4,892.49	6,523.33
1	R	ELEANOR C BENNETT		10/23/2021	12/14/2021	100.00	0.00	9,215.62	12,287.50
1	R	JOANN H STILES		9/14/2021	12/14/2021	100.00	0.00	9,337.50	12,450.00
1	R	JACQUELINE L STUDER		10/24/2021	12/16/2021	100.00	0.00	0.00	12,843.56
1	R	BETTY S RUFALO		12/14/2018	12/8/2021	100.00	0.00	15,930.93	21,241.24
1	R	JUDITH A BELIVEAU		10/25/2021	12/15/2021	33.33	0.00	1,293.74	1,724.99
1	R	JUDITH A BELIVEAU		10/25/2021	12/15/2021	33.33	0.00	1,293.74	1,724.99
1	R	JUDITH A BELIVEAU		10/25/2021	12/15/2021	33.33	0.00	1,293.74	1,724.99
1	R	ALBERT J ROSSI		9/17/2021	12/20/2021	100.00	0.00	11,497.49	15,329.99
1	R	SUZON L MATHIS		10/24/2021	12/13/2021	100.00	0.00	10,462.50	13,950.00
1	R	HARRY F BARBER		11/19/2021	12/20/2021	100.00	0.00	0.00	15,006.74
1	R	JOHN E GAJDOS		9/8/2021	12/21/2021	33.33	0.00	4,029.99	5,373.33
1	R	JOHN E GAJDOS		9/8/2021	12/21/2021	33.33	0.00	4,029.99	5,373.33
1	R	PATRICIA A BALLINGER		9/11/2021	12/22/2021	50.00	0.00	4,950.00	6,600.00
1	R	ALBERTA H MUNE		11/1/2021	12/9/2021	100.00	0.00	10,121.25	13,495.00
1	R	DAVID A FENSTEMAKER		9/18/2021	12/29/2021	33.33	0.00	3,751.43	5,001.91
1	R	GERARD LATORRACA		10/8/2019	12/17/2021	100.00	0.00	10,374.37	13,832.50
1	R	ANNABELLE L HARGREAVES		10/23/2021	12/9/2021	33.33	0.00	3,161.87	4,215.83
1	R	ANNABELLE L HARGREAVES		10/23/2021	12/9/2021	33.33	0.00	3,161.87	4,215.83
1	R	ANNABELLE L HARGREAVES		10/23/2021	12/9/2021	33.33	0.00	3,161.87	4,215.83
1	R	FRANKLIN JOHNSON		9/17/2021	12/9/2021	100.00	0.00	10,685.62	14,247.50
1	R	MARTIN BOSLAND		10/8/2021	12/8/2021	100.00	0.00	16,608.73	22,144.98
1	R	FRANK R MAI		10/25/2021	12/22/2021	100.00	0.00	10,441.87	13,922.50
1	R	CAROL J ELWELL		9/30/2021	12/13/2021	100.00	0.00	10,565.62	14,087.50
1	R	JOANNE BENT		9/24/2021	12/13/2021	100.00	0.00	7,575.00	10,100.00
1	R	JOHN T KANE		10/19/2021	12/14/2021	100.00	0.00	11,376.37	15,168.49
1	R	MARGARET R VANGILST		10/22/2021	12/9/2021	16.66	0.00	1,751.56	2,335.41
1	R	MARGARET R VANGILST		10/22/2021	12/22/2021	16.66	0.00	1,751.56	2,335.41
1	R	MARGARET R VANGILST		10/22/2021	12/9/2021	16.66	0.00	1,751.56	2,335.41

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1	2	3	4	5	6	7	8	9
CALC	TYPE	NAME	INDIC	DATE OF DEATH	DATE OF CHECK	BENE %	ASF	CONTRIB INNS
								NON-CONTRIB INNS
1	R	MARGARET R VANGILST		10/22/2021	12/9/2021	16.66	0.00	1,751.56 2,335.41
1	R	MARGARET R VANGILST		10/22/2021	12/9/2021	16.66	0.00	1,751.56 2,335.41
1	R	DOROTHY MCCARTHY		5/26/2021	12/2/2021	16.66	0.00	2,331.87 3,109.16
1	R	JOHN J KRISTOFICK		11/10/2021	12/28/2021	100.00	0.00	12,664.98 16,886.64
1	R	ALAN GROSSMAN		10/24/2021	12/9/2021	100.00	0.00	11,490.00 15,320.00
1	R	JOANN F HAHN		10/6/2021	12/13/2021	50.00	0.00	5,546.25 7,395.00
1	R	ANTHONY M MALTESE		10/20/2021	12/22/2021	50.00	0.00	6,977.71 9,303.61
1	R	ANTHONY M MALTESE		10/20/2021	12/22/2021	50.00	0.00	6,977.71 9,303.61
1	R	BLANCHE CONNOLLY		8/22/2021	12/1/2021	100.00	0.00	12,656.25 16,875.00
1	R	MARGARET WATSON		9/24/2021	12/1/2021	100.00	0.00	2,443.12 3,257.50
1	R	SEMIRAMIS CABRERA		9/16/2021	12/21/2021	100.00	0.00	5,058.75 6,745.00
1	R	RICHARD LAWRENCE		10/26/2021	12/28/2021	100.00	0.00	13,846.11 18,461.49
1	R	HUGH E PRYOR		10/16/2021	12/16/2021	100.00	0.00	13,539.37 18,052.50
1	R	ARTHUR DEGAETANO		10/11/2021	12/14/2021	100.00	0.00	11,015.62 14,687.50
1	R	STANLEY CARIS		8/21/2021	12/21/2021	50.00	0.00	6,577.50 8,770.00
1	R	BEATRICE BONNER		9/26/2021	12/21/2021	100.00	0.00	11,475.00 15,300.00
1	R	MARTHA EASTMAN		11/9/2021	12/29/2021	16.66	0.00	1,634.99 2,179.99
1	R	MARTHA EASTMAN		11/9/2021	12/29/2021	16.66	0.00	1,634.99 2,179.99
1	R	MARTHA EASTMAN		11/9/2021	12/29/2021	16.66	0.00	1,634.99 2,179.99
1	R	FRANK PELOSO		9/16/2021	12/20/2021	100.00	0.00	16,327.50 21,770.00
1	R	ARLENE ROSENBERG		6/18/2021	12/9/2021	100.00	0.00	0.00 13,811.25
1	R	A DONALD WHELLAN		10/20/2021	12/9/2021	100.00	0.00	13,569.56 18,092.74
1	R	ROSE MERRITT		7/4/2021	12/13/2021	25.00	0.00	2,520.00 3,360.00
1	R	ROSE MERRITT		7/4/2021	12/13/2021	25.00	0.00	2,520.00 3,360.00
1	R	ROSE MERRITT		7/4/2021	12/16/2021	25.00	0.00	2,520.00 3,360.00
1	R	ROSE MERRITT		7/4/2021	12/13/2021	25.00	0.00	2,520.00 3,360.00
1	R	JOANNE DOMAN		10/28/2021	12/21/2021	33.33	0.00	4,312.62 5,750.16
1	R	JOANNE DOMAN		10/28/2021	12/21/2021	33.33	0.00	4,312.62 5,750.16
1	R	LEE WRIGHTINGTON		10/26/2021	12/27/2021	100.00	0.00	12,002.90 16,003.87
1	R	DOROTHY JAGGARD		8/8/2021	12/7/2021	25.00	0.00	3,222.25 4,296.34
1	R	CHARLES COSOVER		10/31/2021	12/16/2021	100.00	0.00	14,235.00 18,980.00
1	R	PATRICIA S BEACH		10/16/2021	12/21/2021	50.00	0.00	6,267.18 8,356.25
1	R	SARA P CEDENO		11/16/2021	12/29/2021	33.33	0.00	4,072.49 5,429.99
1	R	SARA P CEDENO		11/16/2021	12/22/2021	33.33	0.00	4,072.49 5,429.99
1	R	SARA P CEDENO		11/16/2021	12/20/2021	33.33	0.00	4,072.49 5,429.99
1	R	FIDELES C SCOTT		12/21/2020	12/21/2021	33.33	0.00	2,888.74 3,851.66
1	R	THOMAS NILAND		9/6/2021	12/13/2021	100.00	0.00	16,767.75 22,357.00
1	R	JOAN M WHITE		8/24/2021	12/22/2021	33.33	0.00	3,960.49 5,280.66
1	R	GERALD W HOENES		10/20/2021	12/15/2021	100.00	0.00	13,880.62 18,507.50
1	R	FRANK C COOK		6/29/2021	12/8/2021	33.33	0.00	3,658.12 4,877.49
1	R	BARBA BEAULIEU		10/30/2021	12/22/2021	100.00	0.00	12,380.62 16,507.49
1	R	MARTIN S NELSON		11/7/2021	12/15/2021	100.00	0.00	12,948.75 17,265.00
1	R	ROBERT W CANNON		10/30/2021	12/21/2021	100.00	0.00	12,395.05 16,526.73

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U n d r T Y P E	C A L C U L A T I O N	N A M E	221 I N D I C	D A T E O F D E A T H	D A T E O F C H E C K	B E N E F I T %	A S F	C O N T R I B U T I O N I N S	N O N - C O N T R I B U T I O N I N S
1	R	JAMES R CANALEY		9/18/2021	12/16/2021	100.00	0.00	18,785.99	25,047.99
1	R	ANN J BRUTZMAN		9/17/2021	12/16/2021	25.00	0.00	3,563.90	4,751.87
1	R	ANN J BRUTZMAN		9/17/2021	12/29/2021	25.00	0.00	3,563.90	4,751.87
1	R	ANN J BRUTZMAN		9/17/2021	12/22/2021	25.00	0.00	3,563.90	4,751.87
1	R	ELAINE ICKLAN		10/8/2021	12/9/2021	100.00	0.00	11,971.87	15,962.50
1	R	MARIE R SIMONE		10/20/2021	12/16/2021	50.00	0.00	9,540.74	12,720.99
1	R	MARIE R SIMONE		10/20/2021	12/29/2021	50.00	0.00	9,540.74	12,720.99
1	R	AUDREY WOLFF		11/29/2021	12/29/2021	100.00	0.00	0.00	15,759.38
1	R	CELINE B GABOR		10/17/2021	12/15/2021	50.00	0.00	6,154.68	8,206.25
1	R	THOMAS I MOZEE		11/11/2021	12/22/2021	100.00	0.00	11,741.81	15,655.75
1	R	MANUEL GONZALEZ		9/27/2021	12/28/2021	20.00	0.00	4,162.50	5,550.00
1	R	MANUEL GONZALEZ		9/27/2021	12/28/2021	20.00	0.00	4,162.50	5,550.00
1	R	MANUEL GONZALEZ		9/27/2021	12/21/2021	20.00	0.00	4,162.50	5,550.00
1	R	ARLENE J ROSSI AZZOLINI		8/31/2021	12/28/2021	37.10	0.00	4,055.49	5,407.32
1	R	ARLENE J ROSSI AZZOLINI		8/31/2021	12/28/2021	25.80	0.00	2,820.26	3,760.35
1	R	JUDY FRANCES SMITH		10/20/2021	12/14/2021	50.00	0.00	9,087.00	12,116.00
1	R	JUDY FRANCES SMITH		10/20/2021	12/9/2021	50.00	0.00	9,087.00	12,116.00
1	R	JAMES F KENNEY		7/19/2021	12/2/2021	100.00	0.00	10,323.18	13,764.24
1	R	OLIVER JACKSON		9/8/2021	12/13/2021	100.00	0.00	13,800.00	18,400.00
1	R	JUDITH SLAVIS		10/28/2021	12/9/2021	100.00	0.00	13,200.00	17,600.00
1	R	NANCY CARRINGER		10/25/2021	12/14/2021	33.33	0.00	4,327.74	5,770.33
1	R	JOSEPH M DAVIDSON		10/29/2021	12/14/2021	100.00	0.00	14,315.62	19,087.50
1	R	JOSEPH DANCHISKO		11/17/2021	12/21/2021	100.00	0.00	12,741.18	16,988.24
1	R	LESLIE MARELLA		10/6/2021	12/9/2021	100.00	0.00	12,382.50	16,510.00
1	R	JOAN J TOMLIN		9/1/2021	12/13/2021	50.00	0.00	7,823.18	10,430.90
1	R	BEATRICE SLADOW GROSSMAN		9/1/2021	12/16/2021	50.00	0.00	6,196.87	8,262.50
1	R	GILBERT A TOON		10/24/2021	12/21/2021	100.00	0.00	0.00	9,903.75
1	R	WILLIAM SLINGER		9/2/2021	12/13/2021	100.00	0.00	20,205.00	26,940.00
1	R	BARBARA DONNER		10/19/2021	12/16/2021	100.00	0.00	14,278.12	19,037.50
1	R	RACHEL D HARRIS		10/3/2021	12/22/2021	100.00	0.00	14,262.87	19,017.16
1	R	PAMELA H MARKOPLIS DUIN		11/1/2021	12/16/2021	100.00	0.00	14,916.56	19,888.75
1	R	JOAN M FABRIZIO		8/26/2021	12/28/2021	20.00	0.00	2,415.00	3,220.00
1	R	CAROLYN SADIN		9/23/2021	12/15/2021	100.00	0.00	12,491.25	16,655.00
1	R	FRANK JO NARDI		10/23/2021	12/13/2021	100.00	0.00	12,413.81	16,551.75
1	R	ROBERT D BOLE JR		9/19/2021	12/22/2021	100.00	0.00	5,215.31	6,953.75
1	R	HARRIET J HIRSCH		7/31/2021	12/22/2021	100.00	0.00	0.00	15,561.86
1	R	THOMAS J DUNDA		10/24/2021	12/27/2021	100.00	0.00	13,683.75	18,245.00
1	R	MARCIA J TOUB		10/28/2021	12/10/2021	100.00	0.00	0.00	13,776.56
1	R	REBECCA S LAZARO		10/20/2021	12/9/2021	100.00	0.00	9,770.62	13,027.50
1	R	SHARON BRODY		11/18/2021	12/28/2021	100.00	0.00	15,091.87	20,122.50
1	R	ELLA M MATTISON		9/23/2021	12/22/2021	33.33	0.00	5,279.99	7,039.99
1	R	ELLA M MATTISON		9/23/2021	12/22/2021	33.33	0.00	5,279.99	7,039.99
1	R	ELLA M MATTISON		9/23/2021	12/22/2021	33.33	0.00	5,279.99	7,039.99

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LINE	TYPE	NAME	INDIC	DATE OF DEATH	DATE OF CHECK	BENE %	ASF	CONTRIB INS	NON-CONTRIB INS
1	R	DONNA H NOWICKI		8/1/2021	12/2/2021	100.00	0.00	13,888.12	18,517.50
1	R	EDWARD W ROMARY		9/28/2021	12/2/2021	100.00	0.00	16,369.50	21,826.00
1	R	MARIE LANFRANK		11/2/2021	12/28/2021	100.00	0.00	27,160.49	36,213.99
1	R	BARBARA ANN LATHROP		11/20/2021	12/27/2021	100.00	0.00	15,791.25	21,055.00
1	R	JUDITH JENKINS		11/6/2021	12/28/2021	100.00	0.00	12,937.50	17,250.00
1	R	FRANCES FRIEDMAN		6/5/2021	12/17/2021	50.00	0.00	8,850.37	11,800.49
1	R	LISA M AMOROSO		10/5/2021	12/21/2021	100.00	0.00	16,200.00	21,600.00
1	R	MARIA GUARDIOLA		10/30/2021	12/22/2021	50.00	0.00	7,180.68	9,574.25
1	R	CAROL A SUITER		10/20/2021	12/13/2021	50.00	0.00	7,405.31	9,873.75
1	R	DORIS GALLEGO		9/25/2021	12/1/2021	100.00	0.00	11,433.75	15,245.00
1	R	ROBERTA KEAY		9/13/2021	12/10/2021	100.00	0.00	17,315.62	23,087.50
1	R	SHERRY THOMPSON		10/11/2021	12/2/2021	50.00	0.00	7,458.37	9,944.50
1	R	SHERRY THOMPSON		10/11/2021	12/1/2021	50.00	0.00	7,458.37	9,944.50
1	R	PHYLLIS ALBERS		10/21/2021	12/22/2021	100.00	0.00	14,981.25	19,975.00
1	R	LINDA WILLIAMSON		12/1/2021	12/27/2021	100.00	0.00	15,796.87	21,062.50
1	R	KINSA H TURNBULL		9/25/2021	12/17/2021	33.33	0.00	5,584.99	7,446.66
1	R	KINSA H TURNBULL		9/25/2021	12/17/2021	33.33	0.00	5,584.99	7,446.66
1	R	THOMAS J MOORE		9/29/2021	12/8/2021	11.08	0.00	1,693.74	2,258.32
1	R	THOMAS J MOORE		9/29/2021	12/8/2021	29.64	0.00	4,530.91	6,041.22
1	R	EDWARD G CHARNEY		10/5/2021	12/27/2021	100.00	0.00	14,074.98	18,766.65
1	R	SUSAN LEIGH ROBBINS		9/20/2021	12/8/2021	33.33	0.00	5,945.18	7,926.91
1	R	SUSAN LEIGH ROBBINS		9/20/2021	12/8/2021	33.33	0.00	5,945.18	7,926.91
1	R	SUSAN LEIGH ROBBINS		9/20/2021	12/8/2021	33.33	0.00	5,945.18	7,926.91
1	R	JUDITH FAGOTTI		10/11/2021	12/22/2021	100.00	0.00	14,098.12	18,797.50
1	R	GERALDINE J OCONNOR		10/21/2021	12/28/2021	50.00	0.00	9,196.85	12,262.47
1	R	CHARLES R TUMMINELLI		9/29/2021	12/15/2021	100.00	0.00	13,648.12	18,197.50
1	R	ROBERT L HOLDEN		8/3/2021	12/13/2021	24.79	0.00	3,619.49	4,825.99
1	R	ALAN D ROSSI		10/5/2021	12/15/2021	50.00	0.00	7,690.31	10,253.75
1	R	ALAN D ROSSI		10/5/2021	12/15/2021	50.00	0.00	7,690.31	10,253.75
1	R	CONSTANCE HARRELL		10/31/2021	12/29/2021	100.00	0.00	19,535.81	26,047.75
1	R	SHIRLEY SANTONASTASO		10/27/2021	12/22/2021	33.33	0.00	3,897.81	5,197.08
1	R	SHIRLEY SANTONASTASO		10/27/2021	12/22/2021	33.33	0.00	3,897.81	5,197.08
1	R	JOHN APPLEMAN		11/14/2021	12/22/2021	100.00	0.00	24,275.99	32,367.99
1	R	GENEVIEVE J SCHAFFREN		10/31/2021	12/13/2021	50.00	0.00	9,063.75	12,085.00
1	R	GENEVIEVE J SCHAFFREN		10/31/2021	12/16/2021	50.00	0.00	9,063.75	12,085.00
1	R	RICHARD M VALANZOLA		10/10/2021	12/15/2021	100.00	0.00	18,385.12	24,513.50
1	R	FRANCES C WELCOME		10/16/2021	12/9/2021	100.00	0.00	15,525.00	20,700.00
1	R	MICHELE S WOLF		7/8/2021	12/22/2021	100.00	0.00	19,893.75	26,525.00
1	R	MARY P TAUBER		10/28/2021	12/8/2021	50.00	0.00	7,682.08	10,242.78
1	R	ROBERT C ROMAN		3/5/2021	12/17/2021	100.00	0.00	16,678.12	22,237.50
1	R	MATTHEW A TOMO		10/15/2021	12/9/2021	100.00	0.00	17,036.25	22,715.00
1	R	CHARLES GEORGE NOWALK		9/4/2021	12/7/2021	33.33	0.00	5,084.99	6,779.99
1	R	CHARLES GEORGE NOWALK		9/4/2021	12/9/2021	33.33	0.00	5,084.99	6,779.99

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LINE	CALC	221	DATE OF	DATE OF	BENE %	ASF	CONTRIB	NON	
TYPE	NAME	INDIC	DEATH	CHECK			INS	CONTRIB INS	
1	R		CYNTHIA L REGN	9/10/2021	12/15/2021	100.00	0.00	14,911.23	19,881.65
1	R		MARY E BRODERICK	10/20/2021	12/22/2021	100.00	0.00	17,752.50	23,670.00
1	R		SHARON LYNN JANKOWSKI	8/8/2021	12/2/2021	100.00	0.00	15,272.25	20,363.00
1	R		KATHERINE E MCFADDEN	10/23/2021	12/16/2021	100.00	0.00	16,921.87	22,562.50
1	R		ROCHELLE B LIPSKY	11/18/2021	12/22/2021	100.00	0.00	19,319.06	25,758.75
1	R		MARCIA GASKINS-SLUEUE	9/3/2021	12/28/2021	33.33	0.00	4,142.64	5,523.52
1	R		MARCIA GASKINS-SLUEUE	9/3/2021	12/28/2021	33.33	0.00	4,142.64	5,523.52
1	R		PETER J TOWNLEY	11/9/2021	12/28/2021	100.00	0.00	15,499.68	20,666.24
1	R		WILLIAM J STONIS	10/8/2021	12/13/2021	100.00	0.00	30,708.00	40,944.00
1	R		MICHAEL G SHAW	10/30/2021	12/13/2021	100.00	0.00	18,951.93	25,269.25
1	R		MARYLOU SMERECZNIK	10/22/2021	12/13/2021	100.00	0.00	13,329.37	17,772.50
1	R		MARJORIE BLUM	10/13/2021	12/22/2021	100.00	0.00	15,189.93	20,253.24
1	R		SUZANNE J GILL	8/7/2021	12/15/2021	100.00	0.00	8,023.87	10,698.50
1	R		COLLEEN J MCNALLY	11/15/2021	12/27/2021	25.00	0.00	4,060.78	5,414.37
1	R		LINDA M SWIRSKI	9/19/2021	12/22/2021	100.00	0.00	19,271.80	25,695.73
1	R		ARLENE FRIEDMAN	12/2/2021	12/28/2021	100.00	0.00	16,545.37	22,060.49

**TPAF BOARD MEETING
CHAPTER 221 CASES
January 6, 2022**

The following are cases to be presented to the Board of Trustees for Chapter 221 who have elected **Active Status**:

NAME	M/S#	TYPE	OPTION	DOD	RET DATE
Musnikow-Harris, Joyce		Service	3	8/28/21	7/1/21

The following are cases to be presented to the Board of Trustees for Chapter 221 who have elected **Retired Status**:

NAME	M/S#	TYPE	OPTION	DOD	RET DATE
DiGregorio, Steven		OD	2	10/12/21	10/1/21
Barbato, Nicole		OD	A	12/4/21	1/1/22

(A motion to adopt Resolution A and enter into Closed Session was made by Trustee Savicky and seconded by Trustee Culliton.)

CLOSED SESSION

ORDINARY DISABILITY

MEMBER'S NAME	EMPLOYER	EFFECTIVE DATE	OPT	DECISION
Matthew Brown	Toms River School District	9/1/2020	A	Denied Ordinary, Offer Deferred (Motion made by Trustee Culliton; seconded by Trustee Savicky.)
Magalie Alvarez-Mahabir	Jackson Twp BOE	10/1/2021	5	Denied Ordinary, Offer Deferred (Motion made by Trustee Culliton; seconded by Trustee Savicky.)
Monthly OD Grid				Approved (See list below.); Noted that Service retirement may provide a higher monthly benefit to Irene E. Ojo (Motion made by Trustee Culliton; seconded by Trustee Savicky.)

ORDINARY DISABILITY GRID

Member's Name	Effective Date	Opt	Employer
Bocchetti, Mary M.	01/22	B	Vineland City BOE
Helphenstine, Mikenzie L.	01/22	2	Ocean City BOE
Higginson, Raymond J.	07/21	C	Howell Twp BOE
Ianni, Melinda J.	06/21	5	Phillipsburg Town BOE
Khan, Kakool	01/22	5	Passaic BOE
Laterza, Antonia	12/21	B	Long Branch BOE
Ludlam, James Brian	07/21	D	Woodstown-Pilesgrove Reg School
Masucci, Maryann E.	12/19	5	Parsippany Troy Hills BOE
Muraczewski, Mark	08/21	A	Ocean County Vocational School
Ojo, Irene E.	03/21	5	Jersey City Public Schools
Thomson, Zabrana	07/20	A	Eastern Camden Co. Reg Sch Dist
Wilson, Sabrina K.	01/21	C	Logan Twp BOE

Total = 12

Item Number, Member's Name & No., Retirement No. & Employer	Accident Date	#1) TIP	#2) Disability D/R of a T/E that is:				#3) Result of Duty	#4) Not Negligent	#5) Mentally or Physically incapacitated from usual or other duty	** D/M	Decision
			a) Identifiable Place/Time	b) Undesignated/Unexpected	c) Direct Cause: External Not Pre-Existing	d) Reasonable Person Inducing Horror-Terrifying					
E-1 Owens, Connie Atlantic County Vocational School	10/1/2019	Y	Table	Table	Table	N/A	Table	Table	Y	N/A	Tabled Accidental, Granted Interim Ordinary (Motion made by Trustee Culliton; seconded by Trustee Savichy.)

* These issues are only applicable to cases reviewed under Patterson standard (mental-mental). The Russo Decision requires reasonable person/terrifying horror-inducing to be analyzed as one factor.
 ** Only applicable to cases filed beyond 5 years of the date of the incident

#1) TIP = permanently and totally disabled mentally or physically, from performing the regular assigned work duties and any other available job duties
 #2) The disability is a direct result of a traumatic event that is: a) identifiable as to time and place, b) undesignated and unexpected, and c) caused by a circumstance external to the member (not the result of pre-existing disease that is aggravated or accelerated by the work).

If the event was non-physical, the member must also establish d) that the event that forms the basis for an accidental disability was objectively capable of causing a reasonable person in similar circumstances to suffer a disabling mental injury, based on a finding that the disability resulted from "direct personal experience of a terrifying or horror-inducing event that involves actual or threatened death or serious injury, or a similarly serious threat to the physical integrity of the member or another person."

#3) The event occurred during and as a result of the performance of the member's regular or assigned duties.

#4) The disability was not the result of the member's willful negligence; and

#5) The member is mentally or physically incapacitated from performing the usual or any other duty.

D/M = Delayed manifestation (due to the delayed manifestation of the disability or circumstances beyond the control of the member) cases must be considered on those applications filed beyond five years of the accident date, if the application was filed within a "reasonable time" following manifestation of the disability, based on the totality of the facts and circumstances of the case

Item Number, Member's Name & No., Retirement No. & Employer	Accident Date	#1) T/P	#2) Disability D/R of a T/E that is:				#3) Result of Duty	#4) Not Negligent	#5) Mentally or Physically Incapacitated from usual or other duty	D/M	Decision
			a) Identifiable Place/Time	b) Unexpected/ Undesignated	c) Direct Cause: External Not Pre-Existing	d) Reasonable Person Inducing Terrifying Horror					

E-2	Young, Christine	9/10/2019	Y	Y	Y	Y	N/A	Y	Y	Y	N/A	Approved Effective 7/1/2021 Option 5 (A motion was made by Trustee Culliton to adopt Resolution B and enter into Executive Session; seconded by Trustee Savicky. A motion to enter back into Closed Session was made by Trustee Culliton; seconded by Trustee Favinger.) (Motion on the decision was made by Trustee Culliton; seconded by Trustee Yarunsky. Vote 4-1; Trustee Lipoff nae.)
	Middletown Twp BOE											

* These issues are only applicable to cases reviewed under Patterson standard (mental-mental). The Russo Decision requires reasonable person/terrifying horror-inducing to be analyzed as one factor.
 ** Only applicable to cases filed beyond 5 years of the date of the incident

- #1) T/P = permanently and totally disabled mentally or physically, from performing the regular assigned work duties and any other available job duties
- #2) The disability is a direct result of a traumatic event that is: a) identifiable as to time and place, b) undesignated and unexpected, and c) caused by a circumstance external to the member (not the result of pre-existing disease that is aggravated or accelerated by the work).
If the event was non-physical, the member must also establish d) that the event that forms the basis for an accidental disability was objectively capable of causing a reasonable person in similar circumstances to suffer a disabling mental injury, based on a finding that the disability resulted from "direct personal experience of a terrifying or horror-inducing event that involves actual or threatened death or serious injury, or a similarly serious threat to the physical integrity of the member or another person."
- #3) The event occurred during and as a result of the performance of the member's regular or assigned duties.
- #4) The disability was not the result of the member's willful negligence; and
- #5) The member is mentally or physically incapacitated from performing the usual or any other duty.

D/M = Delayed manifestation (due to the delayed manifestation of the disability or circumstances beyond the control of the member) cases must be considered on those applications filed beyond five years of the accident date, if the application was filed within a "reasonable time" following manifestation of the disability, based on the totality of the facts and circumstances of the case

Item Number, Member's Name & No., Retirement No. & Employer	Accident Date	#1) T/P	#2) Disability D/R of a T/E that is:				#3) Result of Duty	#4) Not Negligent	#5) Mentally or Physically incapacitated from usual or other duty	** D/M	Decision
			a) Identifiable Place/Time	b) Undesignated/Unexpected	c) Direct Cause: External Not Pre-Existing	d) Reasonable Person Terrifying Horror-Inducing					

E-3 Zoller, Rudolph
 Pemberton Twp BOE

1/29/2020
 Request to apply for Accidental Disability retirement benefits ADMINISTRATIVELY REMOVED

E-4	Konopinski, Emily	5/5/2017	N	Y	Y	N	N/A	Y	Y	N	N/A	Denied Accidental, Offer Deferred (Motion made by Trustee Cultion; seconded by Trustee Favinger.)
	East Orange School District											

* These issues are only applicable to cases reviewed under Patterson standard (mental-mental). The Russo Decision requires reasonable person/terrifying horror-inducing to be analyzed as one factor.
 ** Only applicable to cases filed beyond 5 years of the date of the incident

- #1) T/P = permanently and totally disabled mentally or physically, from performing the regular assigned work duties and any other available job duties
 #2) The disability is a direct result of a traumatic event that is: a) identifiable as to time and place, b) undesignated and unexpected, and c) caused by a circumstance external to the member (not the result of pre-existing disease that is aggravated or accelerated by the work).
If the event was non-physical, the member must also establish d) that the event that forms the basis for an accidental disability was objectively capable of causing a reasonable person in similar circumstances to suffer a disabling mental injury, based on a finding that the disability resulted from "direct personal experience of a terrifying or horror-inducing event that involves actual or threatened death or serious injury, or a similarly serious threat to the physical integrity of the member or another person."
 #3) The event occurred during and as a result of the performance of the member's regular or assigned duties.
 #4) The disability was not the result of the member's willful negligence; and
 #5) The member is mentally or physically incapacitated from performing the usual or any other duty.

D/M = Delayed manifestation (due to the delayed manifestation of the disability or circumstances beyond the control of the member) cases must be considered on those applications filed beyond five years of the accident date, if the application was filed within a "reasonable time" following manifestation of the disability, based on the totality of the facts and circumstances of the case

(A motion was made by Trustee Savicky; seconded by Trustee Favinger to enter into Open Session.)

OPEN SESSION

REQUEST TO CHANGE RETIREMENT TYPE FROM SERVICE TO ORDINARY DISABILITY

(A motion was made by Trustee Favinger to adopt Resolution B and enter into Executive Session; seconded by Trustee Savicky. A motion was made to enter back into Open Session by Trustee Favinger; seconded by Trustee Savicky.)

David Friedman for the late Arlene Friedman – Perth Amboy – The Board considered the request of the late Arlene Friedman to change her retirement type from Service to Ordinary Disability. By way of background, this matter was placed on the agenda of the Board's December 2, 2021 meeting, however, prior to the meeting, Mrs. Friedman's husband, David Friedman contacted the Board office to advise that she had passed away. Consequently, the matter was removed from the agenda to provide Mr. Friedman with additional information in order for him to decide whether he would like to proceed with the matter on Mrs. Friedman's behalf. Upon notification that Mr. Friedman wished to proceed, the matter was placed on the agenda for the January 6, 2022, meeting. At the meeting, the Board noted Mr. Friedman's personal statements and considered the documentation in the record, which establishes that on June 11, 2021, Mrs. Friedman submitted an *Application for Retirement Allowance* on which she requested a July 1, 2021 Service retirement under Option 2 and designated Mr. Friedman as her pension beneficiary and the beneficiary of her Group Life Insurance benefit. A *Quotation of Retirement Benefits*, dated June 24, 2021 was mailed to Mrs. Friedman that reflected her Option 2 selection and included the following:

You have the right to withdraw, cancel, or change your application for retirement at any time before the later of 30 days after your retirement date or 30 days after the Board of Trustees approves your retirement.

The 30-day period refers to when a retirement becomes due and payable. N.J.A.C. 17:3-6.2 states:

A member's retirement allowance shall not become due and payable until 30 days after the date the Board approved the application for retirement or 30 days after the date of retirement, whichever is later.

At its meeting of July 1, 2021, the Board approved Mrs. Friedman's July 1, 2021 Service retirement and a letter was sent on that same date memorializing its decision. The letter included the following:

In accordance with law, you have until thirty days after (A) the effective date of your retirement, or (B) the date your retirement was approved by the Board of Trustees, whichever is the later date, to make any changes to your retirement.

Therefore, Mrs. Friedman's July 1, 2021 Service retirement became due and payable on July 31, 2021, at which point she was precluded from changing her retirement type in accordance with N.J.A.C. 17:3-6.3, which states, in relevant part:

(a) Except as provided by N.J.A.C. 17:3-6.1 and 6.7, a member shall have the right to withdraw, cancel, or change an application for retirement at any time before the member's retirement allowance becomes due and payable by sending a written request signed by the member. Thereafter, the retirement shall stand as approved by the Board.

Accordingly, the Board denied the request to change the retirement type of Mrs. Friedman from Service to Ordinary Disability. (Motion made by Trustee Favinger; seconded by Trustee Savicky. Vote 4-1; Trustee Yarusinsky nae.)

OPEN SESSION

HONORABLE SERVICE

(A motion was made by Trustee Favinger to adopt Resolution B and enter into Executive Session ; seconded by Trustee Savicky. A motion was made to enter back into Open Session by Trustee Favinger; seconded by Trustee Yarusinsky.)

Donna Coleman – Roselle Boro BOE – The Board considered the personal statements of Donna Coleman and all documentation in the record concerning Ms. Coleman's removal from service to determine what impact, if any, it may have on her application for a Service retirement, in accordance with N.J.S.A. 43:1-3. N.J.S.A. 43:1-3 establishes 11 factors which the Board is to consider and balance in view of the pension statutes when determining whether forfeiture or partial forfeiture of pension service credit is appropriate. These factors are:

1. **The member's length of service;**
Donna Coleman has 16 years and 11 months of service credit in the TPAF;
2. **The basis of retirement;**
Donna Coleman is eligible to apply for a Service retirement;
3. **The extent to which the member's pension has vested;**
Donna Coleman was vested in the TPAF and was 60 years of age as of the date of her last pension contribution;
4. **The duties of the particular member;**
Donna Coleman held the position of English Teacher;
5. **The member's public employment history and record covered under the retirement system;**
Donna Coleman was enrolled in the TPAF effective September 1, 2004, as a result of her employment with the Roselle Board of Education as a Teacher. She remained with this employer and in this position until her termination on September 1, 2021;
6. **Any other public employment;**
None noted;
7. **The nature of the misconduct or crime, including the gravity or substantiality of the offense, whether it was a single or multiple offense and whether it was continuing or isolated;**
On June 1, 2020, Donna Coleman was suspended with pay after an investigation by the District was conducted regarding a post on a social media platform. By way of Sworn Tenure Charges before the Commissioner of Education, New Jersey Department of Education, dated January 8, 2021, Donna Coleman was charged with the following:

Charge I. Unbecoming Conduct and/or Other Just Cause, Including Insubordination (Intentional Public Sharing and Lying About a Racially Charged Facebook Post);

Charge II. Unbecoming Conduct, Insubordination and/or Just Cause (Grossly Negligent Misconduct in Publicly Sharing a Facebook Post);

Charge III. Unbecoming Conduct, and/or Other Just Cause, Including Insubordination (Causing Disruption in the District/Effect on Ability to Continue to Serve);

OPEN SESSION

HONORABLE SERVICE (continued)**Donna Coleman – Roselle Boro BOE – (continued)**

Charge IV. Insubordination and Unbecoming Conduct and/or Other Just Cause (Violations of District Policy);

Count 1: Violations of Board Policy 3281, Inappropriate Staff Conduct;

Count 2: Violations of Board Policy 3211, Code of Ethics;

Count 3: Violations of Board Policy 3230, Outside Activities;

Count 4: Violation of Board Policy 3282, Use of Social Networking Sites;

Specifically, on May 29, 2020, Donna Coleman caused a message to be shared on her social media account, the content of which included an inflammatory, insensitive, and racially charged statement. The statement was adversely received by and commented on by hundreds of people in the community of, in, and around the Roselle School District. The post was shared four days after the death of George Floyd, exacerbating the sensibilities of an already raw community. Furthermore, Donna Coleman was less than forthcoming as to the origin of the shared social media statement. First, she claimed she was hacked and had nothing to do with the post, and then later on she apologized for accidentally sharing the post. Regardless of which it was, there was no doubt that she was not truthful and/or forthright with the District's administrators. The overwhelming public pressure to terminate Donna Coleman created a substantial disruption to the District. This created a situation wherein no parents/students were comfortable with and/or willing to allow her to teach their children. Donna Coleman's employment was terminated for just cause;

8. The relationship between the misconduct and the member's public duties;

The Board noted that the misconduct was indirect as it did not involve any students from the Roselle School District nor did the misconduct occur while Donna Coleman was on duty;

9. The quality of moral turpitude or the degree of guilt or culpability, including the member's motives and reasons, personal gain and similar considerations;

The Board noted that the post itself was inappropriate;

10. The availability and adequacy of other penal sanctions;

An Award and Opinion of the Commissioner of Education dated August 30, 2021, determined that the District had just cause to dismiss Donna Coleman and the dismissal was sustained;

11. Other personal circumstances relating to the member which bear upon the justness of forfeiture;

The Board noted the personal circumstances of Donna Coleman and her explanation to the Board for the events that led to her termination.

The record before the Board establishes that Ms. Coleman was enrolled in the TPAF effective September 1, 2004 as a result of her employment with Roselle Board of Education as an English Teacher. At the time Ms. Coleman separated from service as of September 1, 2021, she was 60 years of age and had 16 years and 11 months of service credit in the TPAF. Thus, Ms. Coleman was vested and eligible for a Service retirement benefit. On June 1, 2020, Ms. Coleman was suspended with pay after an investigation by the District was conducted regarding a post on a social media platform.

OPEN SESSION

HONORABLE SERVICE (continued)**Donna Coleman – Roselle Boro BOE – (continued)**

Thereafter, on January 8, 2021 by way of Sworn Tenure Charges before the Commissioner of Education, New Jersey Department of Education, she was charged with the following: Charge I. Unbecoming Conduct and/or Other Just Cause, Including Insubordination (Intentional Public Sharing and Lying About a Racially Charged Facebook Post); Charge II. Unbecoming Conduct, Insubordination and/or Just Cause (Grossly Negligent Misconduct in Publicly Sharing a Facebook Post); Charge III. Unbecoming Conduct, and/or Other Just Cause, Including Insubordination (Causing Disruption in the District/Effect on Ability to Continue to Serve); and Charge IV. Insubordination and Unbecoming Conduct and/or Other Just Cause (Violations of District Policy) which included Count 1: Violations of Board Policy 3281, Inappropriate Staff Conduct; Count 2: Violations of Board Policy 3211, Code of Ethics; Count 3: Violations of Board Policy 3230, Outside Activities; and Count 4: Violation of Board Policy 3282, Use of Social Networking Sites. An Award and Opinion of the Commissioner of Education dated August 30, 2021, determined that the District had just cause to dismiss Ms. Coleman and the dismissal was sustained. On September 1, 2021, she was terminated from Roselle Board of Education. On September 9, 2021, the Division received Ms. Coleman's application for Service retirement benefits effective October 1, 2021 under Option B. The Board determined that although Ms. Coleman's conduct was inappropriate, there was no direct nexus to her employment as it did not involve any students from the Roselle School District nor did the misconduct occur while she was on duty. After careful consideration, the Board determined that no forfeiture of service or salary credit was warranted. The Board did note, however, that Ms. Coleman was removed for cause directly relating to the social media post. Thereafter, the Board approved Ms. Coleman's application for a Service retirement effective October 1, 2021, under her selection of Option B. (Motion made by Trustee Favinger; seconded by Trustee Savicky. Vote 4-1; Trustee Culliton nae.)

(A motion was made by Trustee Savicky to adopt Resolution A and enter into Closed Session; seconded by Trustee Favinger. A motion was made by Trustee Favinger to adopt Resolution B and enter into Executive Session; seconded by Trustee Savicky. A motion was made to enter back into Closed Session by Trustee Favinger; seconded by Trustee Savicky. A motion was made to enter back into Open Session by Trustee Favinger; seconded by Trustee Savicky.)

Michele Schwab – Woodbridge Twp BOE – The Board considered all relevant documentation in the record concerning the eligibility of Michele Schwab for Deferred retirement benefits, in light of Ms. Schwab's separation from employment to determine what impact, if any, it may have on her retirement benefit application. After careful consideration, the Board voted to deny Ms. Schwab's application for a Deferred retirement under N.J.S.A. 18A:66:36, which states in pertinent part:

Should a member of the [TPAF], after having completed 10 years of service, be separated voluntarily or involuntarily from the service, before reaching service retirement age, and not by removal for conduct unbecoming a teacher or other just cause under the provisions of N.J.S.18A:28-4 to 18A:28-5 and 18A:28-9 to 18A:28-13 inclusive, such person may elect to receive, in lieu of the payment provided in N.J.S.18A:66-34:

(a) The payments provided for in section 41b of this act,¹ if he so qualifies under said section, or;

(b) A deferred retirement allowance beginning at age 60, . . .

¹ N.J.S.A. 43:15A-41

OPEN SESSION

HONORABLE SERVICE (continued)**Michele Schwab – Woodbridge Twp BOE – (continued)**

The record before the Board establishes that Ms. Schwab was enrolled in the TPAF effective September 1, 2001, with the Woodbridge Township Board of Education (Woodbridge BOE) as a result of her employment as a Fourth Grade Teacher. Ms. Schwab remained with this employer and held this position at the time of her termination on January 5, 2017. On February 7, 2015, at the Sears located within the Woodbridge Center Mall, Ms. Schwab was stopped, after she was observed on Closed Circuit Television trying to steal merchandise in the amount of \$229.00 dollars. When confronted with the video evidence, Ms. Schwab admitted to attempting to steal merchandise. Ms. Schwab was arrested and served with complaints for Shoplifting 2C:20-11B(2), Criminal Mischief 2C:17-3(B)(2), and Possession of Burglary Tools 2C:5-5. The Woodbridge BOE became aware of Ms. Schwab's arrest on March 3, 2015 and suspended her but ultimately decided to bring her back into the classroom in May 2015 upon learning that the criminal charges were dismissed due to the failure of the Sears' apprehending agent to appear in court to testify. However, on March 5, 2016, Ms. Schwab was arrested again on another shoplifting charge at Song of the Sea located in Beach Haven, New Jersey. She was captured on security footage putting a \$60 seashell picture frame in her purse and walking out the front door of the store without paying. Ms. Schwab was later served with a complaint for Shoplifting in violation of N.J.S.A. 2C:20-11. On April 29, 2016, the Woodbridge BOE filed tenure charges with the Commissioner of Education seeking her removal. Ms. Schwab filed an Answer seeking dismissal of the tenure charges. Thereafter, by law, the matter was assigned to an arbitrator on May 26, 2016. In the Opinion and Award dated January 5, 2017, the Arbitrator found that the Woodbridge BOE had just cause to dismiss Ms. Schwab from employment. On February 21, 2017, Ms. Schwab filed a Complaint and Order to Show Cause in the Law Division seeking an order vacating the arbitration award. On May 26, 2017, the judge issued his decision denying her application to vacate the arbitrator's award. Ms. Schwab appealed to the Superior Court of New Jersey, Appellate Division. In its decision dated June 15, 2018, the Appellate Court concluded the arbitrator applied the correct standard in determining whether the Woodbridge BOE had carried its burden of proving the conduct alleged and whether disciplinary action was warranted. The trial court correctly found that Ms. Schwab had not established a basis to set aside the arbitration award. At the time of Ms. Schwab's removal from employment, she was approximately 56 years of age and her TPAF account reflected a total of 15 years and 5 months of service credit. Therefore, at that time the only benefit Ms. Schwab could file for was a Deferred retirement. She filed an application for Deferred retirement on July 7, 2020, requesting a Deferred retirement effective December 1, 2020. Consequently, the Board found that because Ms. Schwab was removed from employment for conduct unbecoming a teacher, she is not eligible for a Deferred retirement benefit, and the Board denied her retirement application under the provisions of N.J.S.A. 18A:66-36. See also In re Hess, 422 N.J. Super. 27 (App. Div. 2011). Ms. Schwab is eligible to withdraw her accumulated pension contributions remitted during active membership. (Motion made by Trustee Favinger; seconded by Trustee Savicky.)

APPELLATE DIVISION DECISIONS

Carmen Colon-Rivera – Trenton City BOE – The Court affirmed the Board's denial of Accidental Disability retirement benefits. (Noted by Trustee Yarusinsky.)

S. G. – Lacey Twp BOE – The Court affirmed the Board's denial of Ordinary Disability retirement benefits. (Noted by Trustee Yarusinsky.)

OPEN SESSION

INITIAL DECISIONS

(A motion was made by Trustee Favinger to adopt Resolution B and enter into Executive Session ; seconded by Trustee Yarusinsky. A motion was made to enter back into Open Session by Trustee Savicky ; seconded by Trustee Yarusinsky.)

Jennifer Pinto – Old Bridge BOE – The Board considered the following documents in the appeal of attorney, Samuel J. Halpern, on behalf of his client, Jennifer Pinto: all exhibits; and the Initial Decision of Administrative Law Judge (ALJ) Tricia M. Caliguire, dated November 22, 2021. The Board adopted the ALJ's decision, thereby reversing its original determination. Ms. Pinto is considered totally and permanently disabled from the performance of her regular assigned work duties. Therefore, Ms. Pinto is approved for Ordinary Disability retirement benefits effective September 1, 2012, under her payment selection of Option 3. (Motion made by Trustee Yarusinsky; seconded by Trustee Favinger.)

(A motion was made by Trustee Yarusinsky to adopt Resolution B and enter into Executive Session; seconded by Trustee Savicky. A motion was made to enter back into Open Session by Trustee Yarusinsky; seconded by Trustee Savicky.)

Karen Wiseman – Bergenfield BOE – The Board considered the following documents in the appeal of attorney, Jason Sokolowski, on behalf of his client, Karen Wiseman: all exhibits; Administrative Law Assignment Judge (ALAJ) Joann LaSala Candido's Initial Decision, dated December 1, 2021; exceptions filed by Deputy Attorney General (DAG) Brian D. Ragunan, dated December 27, 2021;² and reply to exceptions filed by Mr. Sokolowski, dated January 3, 2022. The Board noted the exceptions and the reply to exceptions. Thereafter, the Board voted to reject the ALAJ's decision recommending Ordinary Disability retirement benefits. The Board directed the Secretary to draft findings of fact and conclusions of law consistent with its determination, to be presented to the Board for discussion and review. (Motion made by Trustee Yarusinsky; seconded by Trustee Savicky. DAG Joseph Palumbo recused; legal counsel was provided by DAG Porter Strickler.)

Jennifer Ferrier – Ocean City BOE – The Board considered the following in the appeal of attorney, Barbara E. Riefberg, on behalf of her client, Jennifer Ferrier: all exhibits; and the Initial Decision of Administrative Law Judge (ALJ) Tama B. Hughes, dated November 17, 2021.³ Thereafter, the Board voted to adopt the ALJ's decision affirming the Board's denial of Ms. Ferrier's application for Ordinary Disability retirement benefits. (Motion made by Trustee Yarusinsky; seconded by Trustee Culliton.)

(A motion was made by Trustee Favinger to adopt Resolution B and enter into Executive Session; seconded by Trustee Savicky. A motion was made to enter back into Open Session by Trustee Yarusinsky; seconded by Trustee Savicky.)

Darin Harris – Camden City BOE – The Board considered the following documents in the appeal of attorney, Richard A. Friedman, on behalf of his client, Darin Harris: all exhibits; and the Initial Decision of Administrative Law Judge (ALJ) Edward J. Delanoy, Jr., dated November 22, 2021. Thereafter, the Board voted to reject the ALJ's decision recommending Accidental Disability retirement benefits. The Board directed the Secretary to draft findings of fact and conclusions of law consistent with its determination, to be presented to the Board for discussion and review. (A motion was made by Trustee Yarusinsky to adopt the ALJ's decision but was not seconded and therefore failed to carry. Thereafter, a motion was made by Trustee Savicky to reject the ALJ's decision; seconded by Trustee Culliton. Vote 4-1; Trustee Yarusinsky nae.)

² The exceptions were timely submitted under a granted extension.

³ The Board requested and was granted an extension of time to issue its final administrative determination.

OPEN SESSION

FINAL ADMINISTRATIVE DETERMINATION

Anthony Puca – Winslow Twp BOE – The Board originally denied Anthony Puca's request to file for Deferred retirement benefits at its meeting of September 2, 2021. Thereafter, attorney, Michael J. Ward, IV, on behalf of Mr. Puca, filed a timely appeal of that determination on October 26, 2021. At its meeting of December 2, 2021, the Board considered the written submissions and accompanying documentation of Mr. Ward and found that the relevant case law governing the TPAF does not permit the Board to grant Mr. Puca the opportunity to apply for Deferred retirement benefits. Finding no genuine issue of material fact in dispute, the Board also denied Mr. Ward's request for an administrative hearing. Findings of Fact and Conclusions of Law as outlined below were presented to and approved by the TPAF Board at its January 6, 2022, meeting.

FINDINGS OF FACT

The record shows that Mr. Puca established membership in the TPAF on September 1, 1990, based upon his employment with Winslow Township Board of Education (BOE). Mr. Puca's TPAF pension contributions with this location continued through November 28, 1996, when he was suspended due to an indictment charging him with Sexual Assault and Endangering the Welfare of a Child. On July 17, 1997, Mr. Puca was found guilty of Endangering the Welfare of a Child. The Sexual Assault count was dismissed. On August 8, 1997, Mr. Puca was sentenced to eight years' incarceration, required to pay various fines, ordered to comply with all of the registration and notification requirements of Megan's Law, placed on community supervision for life and disqualified from holding any office or position of honor, trust or profit under this state of any of its administrative or political subdivisions pursuant to N.J.S.A. 2C:51-2c. The record indicates that tenure charges of unbecoming conduct and other just cause were filed against Anthony Puca and that a Commissioner of Education Decision was issued on December 4, 1997 noting that the Commissioner concurred with the Administrative Law Judge that the tenure matter is properly dismissed as moot, in that Anthony Puca has forfeited his position. On January 21, 1999, an Order to Show Cause was issued by the State Board of Examiners for Anthony Puca to show cause why his Teacher of Elementary School certificate should not be revoked. At its meeting of February 4, 2000, the New Jersey State Board of Examiners issued an Order of Revocation ordering the revocation of his Teacher of Elementary School certificate. Thereafter, Mr. Puca was terminated from his teaching position at Winslow Township BOE. On November 25, 2020, Mr. Puca filed an application for Deferred retirement effective December 1, 2020. At the time of his last pension contribution, he was 41 years of age and had 16 years and 5 months of TPAF service credit. Therefore, the only retirement benefit for which he was eligible to apply was a Deferred retirement. At its meeting of September 2, 2021, the Board reviewed whether Mr. Puca was eligible for Deferred retirement after his termination for conduct unbecoming a teacher. The Board found that because he was removed for conduct unbecoming a teacher, that he is not eligible for a Deferred retirement, and therefore the Board denied his application under the provisions of N.J.S.A. 18A:66-36. Mr. Ward filed an appeal on October 26, 2021, requesting that the Board reconsider its prior decision and requested an administrative hearing. At its meeting of December 2, 2021, the Board reconsidered, but reaffirmed, its previous decision and denied the request for a hearing.

CONCLUSIONS OF LAW

The issue is whether Mr. Puca is eligible to apply for Deferred retirement benefits. As noted above, the last contribution to Mr. Puca's TPAF account was on November 28, 1996, at which time his TPAF membership account was vested as it reflected 16 years and 5 months of service credit.

OPEN SESSION

FINAL ADMINISTRATIVE DETERMINATION (continued)**Anthony Puca – Winslow Twp BOE – (continued)**

Winslow Twp BOE –In making its determination, the Board relied upon N.J.S.A. 18A:66-36 to receive a Deferred retirement. N.J.S.A. 18A:66-36 states in pertinent part:

Should a member of the [TPAF], after having completed 10 years of service, be separated voluntarily or involuntarily from the service, before reaching service retirement age, and not by removal for conduct unbecoming a teacher or other just cause under the provisions of N.J.S.18A:28-4 to 18A:28-5 and 18A:28-9 to 18A:28-13 inclusive, such person may elect to receive, in lieu of the payment provided in N.J.S. 18A:66-34:

(a) The payments provided for in section 41b of this act,⁴ if he so qualifies under said section, or;

(b) A deferred retirement allowance beginning at age 60, . . .

The Board determined that Mr. Puca did not satisfy the eligibility requirement in the TPAF Deferred retirement statute, which provides Deferred retirement only to members, who, unlike Mr. Puca, are "separated voluntarily or involuntarily from the service, before reaching service retirement age, and not by removal for conduct unbecoming a teacher or other just cause." The terms of N.J.S.A. 18A:66-36 plainly condition a TPAF member's eligibility for Deferred retirement benefits upon the absence of any for-cause removal from employment. Additionally, the Board relied on the Commissioner of Education's statement on page 4 of the Order of Revocation dated May 17, 2000:

[R]espondent's argument that, because the occurrence happened in the evening away from school premises, both the Board and the Commissioner have no authority to act, is without merit. Individuals who must comport themselves as models for young minds to emulate choose the teaching profession. This heavy responsibility does not begin at 8:00 a.m. and conclude at 4:00 p.m., Monday through Friday, only when school is in session. Being a teacher requires, *inter alia*, a consistently intense dedication to civility and respect for people as human beings. The Commissioner has, on past occasions, determined tenure charges arising from incidents which happened in the evening both on and off school property. See, In the Matter of the Tenure Hearing of Thomas Appleby, School District of Vineland, Cumberland County, 1965 S.L.D. 159, aff'd State Board of Education 1970 S.L.D. 448; In the Matter of the Tenure Hearing of John H. Stokes, School District of the City of Rahway, Union County, 1971 S.L.D. 623. [In the Matter of the Tenure Hearing of Robert H. Beam, 1973 S.L.D. 157, 163.]

Mr. Ward asserts that Mr. Puca was informed by his previous attorney (Robert B. McFarland, Esq.) and the former Winslow Township BOE Solicitor, that he would not be forfeiting his TPAF pension due to the fact that the criminal charge for which he was convicted was not related to his employment.

⁴ N.J.S.A. 43:15A-41

OPEN SESSION

FINAL ADMINISTRATIVE DETERMINATION (continued)**Anthony Puca – Winslow Twp BOE – (continued)**

However, the December 30, 1996 letter that Mr. Ward references simply states that Mr. Puca's "present pension rights" would not be forfeited. The letter's subject matter is regarding equitable distribution between Diane E. Puca and Anthony J. Puca and has no bearing on Mr. Puca's request for a future retirement from TPAF. Because the TPAF's Deferred retirement statute requires automatic forfeiture, the aforementioned letter is legally irrelevant. As noted above, the Board has reviewed all relevant documentation and written submissions, and because this matter does not entail any disputed questions of fact, the Board was able to reach its findings of fact and conclusions of law on the basis of the TPAF enabling statutes and without the need for an administrative hearing. (Motion made by Trustee Yarusinsky; seconded by Trustee Savicky.)

HEARING REQUEST/APPROVED

The Board approved the following member's request for a hearing in the Office of Administrative Law:

Carol Taylor – Mercer County Special Services School District – Appeals the Board's denial of Accidental Disability retirement benefits. (Motion made by Trustee Savicky; seconded by Trustee Favinger.)

HEARING REQUEST/DENIED

The Board reviewed the following request for an administrative hearing and denied essentially for the reasons set forth previously by the Board. Therefore, the Board has directed the Secretary, in conjunction with the Attorney General's Office, to draft a detailed Findings of Fact and Conclusions of Law that will formally outline the Board's decision and become the Board's final administrative determination.

(A motion was made by Trustee Savicky to adopt Resolution B and enter into Executive Session; seconded by Trustee Favinger. A motion was made to enter back into Open Session by Trustee Savicky; seconded by Trustee Favinger.)

John Caucino – Monmouth County Vocational Schools – Appeals the Board's denial of Deferred retirement benefits due to dismissal for cause. (Motion made by Trustee Savicky; seconded by Trustee Favinger.)

REQUEST TO TRANSFER SERVICE CREDIT FROM EXPIRED PERS MEMBERSHIP ACCOUNT TO TPAF MEMBERSHIP ACCOUNT

(A motion was made by Trustee Yarusinsky to adopt Resolution B and enter into Executive Session; seconded by Trustee Favinger. A motion was made to enter back into Open Session by Trustee Favinger; seconded by Trustee Yarusinsky.)

Marisa Heluk – Fair Lawn BOE – The Board considered the personal statements and submissions of Marisa Heluk as well as all documentation in the record concerning Ms. Heluk's request to transfer service credit accrued in her expired Public Employees' Retirement System (PERS) account to her TPAF account. After careful consideration, the Board affirmed the administrative determination of the Division and denied the request to permit Ms. Heluk the opportunity to transfer the service credit from PERS to TPAF. In making its determination, the Board relied on N.J.S.A. 43:15A-7(e) and N.J.A.C. 17:3-7.1. N.J.S.A. 43:15A-7(e) states:

Membership of any person in [PERS] shall cease if he shall discontinue his service for more than two consecutive years.

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REQUEST TO TRANSFER SERVICE CREDIT FROM EXPIRED PERS MEMBERSHIP ACCOUNT TO TPAF MEMBERSHIP ACCOUNT (continued)

Marisa Heluk – Fair Lawn BOE – (continued)

N.J.A.C. 17:3-7.1 states in pertinent part:

(b) [A] member is eligible to transfer membership from another State-administered defined benefit retirement system, provided the membership has not expired or has not been withdrawn and provided that all service eligible for participation has ceased.

1. A member desiring to transfer service credit and contributions from one State-administered defined benefit retirement system to another, must file an "Application for Interfund Transfer." This application will terminate membership in the former system when approved. (Emphasis added)

5. The member is not eligible to transfer service credit if any of the following conditions apply:

ii. The member has credit in the present system for service earned after the date of enrollment in the new system (concurrent service) unless the member meets the criteria established by N.J.S.A. 43:15A-14. N.J.S.A. 43:15A-14 provides that a member of the PERS at the time of enrollment in the TPAF may transfer the non-concurrent PERS service if the member ceased to be an active contributing member of the PERS three or less years from the date of enrollment in the TPAF. The member must apply to transfer this service no more than two years from the date of the last contribution in the PERS, or the member's PERS account has not expired due to the provisions of N.J.S.A. 43:15A-8. A member who transfers service under this provision shall receive credit for the salaries earned in both the TPAF and PERS during the period of concurrent service;

iii. The account has expired (it has been more than two years from the date of the last contribution, and the member is not vested, nor has the member's account remained active due to the provisions of N.J.S.A. 18A:66-8).

On September 1, 2006, Ms. Heluk was enrolled in the PERS as a result of her employment with Montvale Board of Education (BOE) as a Classroom Assistant. Ms. Heluk's PERS pension contributions with this location continued through February 28, 2007. Subsequently, she accepted a position with the County of Bergen on March 1, 2007 and contributions were remitted through September 30, 2007. On July 1, 2009, Ms. Heluk accepted a position with Bergen County Improvement Authority (BCIA) as Coordinator of Contractual Projects and contributions with this location continued through September 30, 2010. On October 1, 2010, Ms. Heluk transferred back to Bergen County where she held the title of Executive Assistant, however she did not remain in that position long enough for contributions to be remitted. On September 1, 2011, Ms. Heluk was enrolled in the TPAF as a result of her employment with Fair Lawn BOE as a Guidance Counselor.

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REQUEST TO TRANSFER SERVICE CREDIT FROM EXPIRED PERS MEMBERSHIP ACCOUNT TO TPAF MEMBERSHIP ACCOUNT (continued)

Marisa Heluk – Fair Lawn BOE – (continued)

On May 21, 2012, Ms. Heluk and Bergen County were notified (Account Expiration Notice) that her PERS account was due to expire on September 30, 2012, two years from the date of her last pension contribution. The Account Expiration Notice was sent to the last known address the Division had on file. On June 12, 2012, Bergen County completed and returned the Employer Certification portion of the May 21, 2012 notice signed by the Certifying Officer, noting that Ms. Heluk resigned and that Ms. Heluk had an updated address. On August 28, 2012, a copy of the Account Expiration Notice was mailed to Ms. Heluk's updated address. On August 29, 2012, James LaBella, Benefit Coordinator, Fair Lawn Board of Education, contacted Ms. Heluk via email in response to an inquiry she made to him regarding interfund transfer. Mr. LaBella instructed Ms. Heluk to complete the applicant section and sign the form, send the form to her former employer and request that they complete and sign their section and then return it to his attention so that he could forward it to the Division for processing. On September 4, 2012, Rosemary Freeman, Pension Supervisor, County of Bergen, Department of Administration and Finance, Personnel Division, faxed Ms. Heluk the incomplete interfund transfer form and notified her that she was not at Bergen County long enough for pension contributions to be remitted and that her last deduction was with BCIA and to contact them to complete the form. No action was taken. Ms. Heluk did not return to PERS-covered employment within two years and her PERS account expired on September 30, 2012. N.J.A.C. 17:3-7.1(b) provides a TPAF member with the option to interfund transfer a PERS membership to a TPAF membership, provided the *Application for Interfund Transfer* is received within the requisite time frame. In order for the interfund transfer to have occurred, Ms. Heluk would have had to have filed an *Application for Interfund Transfer* with the Division before her PERS account expired on September 30, 2012. However, this did not occur. On September 21, 2021, the Division received an email from the Governor's Office requesting that the Division contact Ms. Heluk's husband, Adam Silverstein, regarding Ms. Heluk's request to interfund transfer. After speaking with a counselor on September 30, 2021, Mr. Silverstein emailed Ms. Heluk's formal appeal letter and supporting documentation, which was then forwarded to the Division's Enrollment Section. In response, on October 1, 2021, Nikki Munko, Supervising Pensions Benefits Specialist, Enrollment Section, informed Ms. Heluk that her *Application for Interfund Transfer* was received on September 21, 2021, but her PERS membership account expired on September 30, 2012 and therefore, the option to transfer this account expired on September 30, 2012. Ms. Munko noted that interfund transfers are optional transactions, and ultimately, the member's responsibility. In addition, Ms. Munko noted the application was incomplete, as it was missing the signature of the Certifying Officer's Supervisor and that had it been received prior to the expiration of Ms. Heluk's account, it would not be processed. Ms. Munko stated that in addition to the expiration letter, Ms. Heluk had access to the Members' Benefits Online System (MBOS) where she is able to access both her TPAF and PERS accounts and would have the ability to verify if an interfund transfer was processed. Finally, Ms. Munko stated that a review of the record reflected there were no telephone calls or emails to the Division regarding Ms. Heluk's interfund transfer until September 10, 2021. Ms. Munko's administrative denial letter was forwarded to the Board as part of Ms. Heluk's appeal. The Board considered the arguments Ms. Heluk presented supporting her position. However, as the requisite *Application for Interfund Transfer* was not received by the Division within the time frame established pursuant to N.J.A.C. 17:3-7.1 the Board denied Ms. Heluk's request for the interfund transfer. (Motion made by Trustee Yarusinsky; seconded by Trustee Savicky.)

OPEN SESSION

REQUEST TO CHANGE BENEFICIARY DESIGNATION

(A motion was made by Trustee Favinger to adopt Resolution B and enter into Executive Session; seconded by Trustee Savicky. A motion was made to enter back into Open Session by Trustee Yarusinsky; seconded by Trustee Favinger.)

Melinda Shabka for the late Linda Shabka – Edison BOE – The Board considered the request of Melinda Shabka (Melinda) to change the beneficiary designation of the Group Life Insurance Benefit and Pension Reserve Balance Payable (Option 1) of the late Linda Shabka (Ms. Shabka) from the Estate of Linda Shabka to herself. The Board noted Melinda's personal statements, the personal statements of her brother Jousef Shabka (Jousef), and considered the documentation in the record. After careful consideration, the Board denied the request. The record establishes that on December 1, 2020, through her Member Benefits Online System (MBOS) account, Ms. Shabka submitted an *Application for Retirement Allowance* on which she requested a February 1, 2020 Service retirement under her selection of the Maximum Option⁵ and designated Melinda as her pension beneficiary. For her Group Life Insurance Benefit, on said application Ms. Shabka designated Melinda as the primary beneficiary and Jousef as the contingent beneficiary. On February 5, 2021, via her MBOS account, Ms. Shabka submitted a *Designation of Beneficiary* wherein she designated Melinda and Jousef as contingent beneficiaries for her Group Life Insurance Benefit and Melinda as contingent beneficiary for her Last Check Benefit. The Board noted that no primary beneficiary was listed on this designation. Thereafter, on February 22, 2021, Ms. Shabka completed a *Change of Retirement Option Only* form wherein she changed her retirement option from Maximum to Option 1.⁶ A statement of retirement allowance, dated February 25, 2021 was mailed to Ms. Shabka that still reflected her Maximum Option selection (as the option change had not yet been approved by the Board) but reflected the Group Life Insurance Benefit designation provided on the February 5, 2021 Designation of Beneficiary - that is, "None" under primary beneficiary and Melinda and Jousef as contingent beneficiaries. Thereafter, on April 1, 2021, the Retirement Bureau notified Ms. Shabka that the Board, at its meeting of April 1, 2021 approved her application to change her retirement option from Maximum to Option 1. A revised statement of retirement allowance, dated May 14, 2021 was mailed to Ms. Shabka that reflected her Option 1 selection but reflected the beneficiary designation provided on the *Application for Retirement Allowance* listing Melinda as the beneficiary of the pension benefit, and Melinda as primary beneficiary and Jousef as contingent beneficiary of the Group Life Insurance Benefit.

⁵ The Maximum Option, a single-life annuity, is the highest amount payable and provides a retirement benefit to the member for the remainder of the member's life. The benefit payments continue for the member's lifetime only. Upon death, benefits end and the member's survivors do not receive a pension allowance. If the member dies before receiving monthly retirement benefits equal to the amount that the member paid into the retirement system while the member was employed (including interest on those contributions), the balance of the member's contributions will be paid to the member's named pension beneficiary.

⁶ Option 1 provides a lifetime monthly payment to the member. The member's retirement allowance is reduced from what the member could collect under the Maximum Option. It is also different from the Maximum Option in that it may provide a payment to the member's beneficiary after the member's death. At the time of retirement, the amount expected to be paid to the member in retirement benefits over the member's lifetime is calculated. This is called the retirement reserve. If the member dies before receiving monthly retirement benefits equal to the retirement reserve, the member's beneficiary is entitled to the balance. The balance will be paid in a lump sum or the beneficiary may request payment in equal monthly payments over five, 10, 15, or 20 years, or as a life annuity. The member may name more than one beneficiary for this option and the member can change the beneficiary at any time. The beneficiary may be a person, a charity, an institution, or the member's estate.

OPEN SESSION

REQUEST TO CHANGE BENEFICIARY DESIGNATION (continued)

Melinda Shabka for the late Linda Shabka – Edison BOE – (continued)

Nevertheless, the designation provided on said application was superseded by the designation submitted on the February 5, 2021 *Designation of Beneficiary* wherein no primary beneficiary was listed. N.J.A.C. 17:3-3.14 states:

(a) The beneficiary designation on a duly executed retirement application that is filed with and accepted by the Division supersedes any older designation of beneficiary on file. The designation is effective upon acceptance by the Division, even if the retirement date on the application is in the future or the member cancels the retirement application.

1. The beneficiary or beneficiaries designated on the retirement application for the retirement allowance shall be the beneficiary or beneficiaries for the return of the member's accumulated contributions.

2. If no beneficiary designation is in effect at the time of the member's death, or if no one is named as beneficiary for the retirement allowance, the Division shall pay the benefit to the member's estate.

(b) The beneficiary or beneficiaries of the group life insurance designated on the retirement application shall be the beneficiary or beneficiaries of the group life insurance.

1. If no beneficiary designation is in effect at the time of the member's death, or if no one is named as beneficiary for life insurance, the Division shall pay the benefit to the member's estate.

The record indicates that the beneficiary designation of record for the Group Life Insurance Benefit and Pension Reserve Balance Payable (Option 1) is the Estate of Linda Shabka as no primary beneficiary was designated for either benefit. Accordingly, the Board denied Melinda's request to designate herself as the primary beneficiary. (Motion made by Trustee Yarusinsky; seconded by Trustee Savicky.)

INFORMATIONAL ISSUES

(Trustee Yarusinsky noted the following items.)

Wire Transfer – TPAF Contributory Group Insurance Policy #14300 for the month of November 2021

Wire Transfer – Non-Contributory Group Insurance Policy #14800 Benefit Claims for the month of November 2021

Common Pension Fund D as of October 31, 2021

Appellate Division Decision – Tamara Horun v. PERS

OPEN SESSION

NEW BUSINESS

(A motion was made by Trustee Yarusinsky to adopt Resolution B and enter into Executive Session; seconded by Trustee Favinger. A motion was made to enter back into Open Session by Trustee Yarusinsky; seconded by Trustee Favinger.)

Move to re-open prior decision and reconsider the monies assessed to Douglas DePice in a non-bona fide retirement case

(Motion to re-open prior decision was made by Trustee Yarusinsky; seconded by Trustee Favinger. Vote 2-3; Trustees Lipoff, Savicky and Culliton nae. Therefore, the motion failed to carry. Thereafter, a motion to table the matter was made by Trustee Savicky; seconded by Trustee Favinger.)

There being no further business, the Board adjourned the meeting at 2:42 p.m.
(Motion to adjourn was made by Trustee Savicky; seconded by Trustee Favinger.)

Respectfully submitted,



Saretta Dudley, Secretary
Board of Trustees
Teachers' Pension and Annuity Fund