

From: NBI Video Webcasts - 6 hours <customerservice@emailinfo.nbi-sems.com>
Sent: Tuesday, July 2, 2019 2:04 PM
To: bkubiel@trfire.org
Subject: Qualifying for Medicaid in 7 Steps

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NBI NATIONAL
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Video Webcast

Qualifying for Medicaid in 7 Steps

July 11, 2019

How to Register

Online - [Register Now](#)

Phone - 800-930-6182

Reference Event Number: 83167

Schedule & Tuition

July 11, 2019

Duration - 7 hours, 0 minutes

Eastern: 10:00 am - 5:00 pm
Central: 9:00 am - 4:00 pm
Mountain: 8:00 am - 3:00 pm
Pacific: 7:00 am - 2:00 pm

\$339 - First Registrant

\$329 - Additional Registrants

Program Description

Your Practical Planning Guide

This step-by-step instruction will give you the knowledge and skills to advise clients on asset planning for Medicaid. From basic eligibility criteria to specific asset purchase and conversion approaches, you'll learn how to protect family assets while qualifying the client for Medicaid long-term care coverage. Make the best use of the tools available and prevent penalty periods of ineligibility - register today!

- Clarify the categorical criteria of who qualifies for Medicaid long-term care benefits.
- Learn which assets to convert and/or transfer to fulfill the financial eligibility criteria.
- Walk through the Medicaid application and appeal process.
- Make the best use of spousal protections when planning and applying for Medicaid.

[Learn More or Register Now](#)

Course Content

- I. Step 1: Getting all the Case Facts and Understanding Medicaid Criteria
- II. Step 2: Converting to Exempt Assets
- III. Step 3: Buying Exempt Assets and Prepaying Expenses
- IV. Step 4: Transferring Countable Assets Away (Annuities and Trusts)
- V. Step 5: Applying and Appealing
- VI. Step 6: Tackling Lookback and Penalty Periods and Estate Recovery
- VII. Step 7: Preserving Spousal Protections
- VIII. Guarding Your Ethical Reputation

Continuing Education Credit

Specific accreditation information for participating in this webcast can be referenced [on our website](#).

Faculty

Melissa Abu-Adas

Attorney, Brogan Law Group

Stephen B. Keogh

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