

Evan Washburn

From: Andrea Nucifora [REDACTED]
Sent: Tuesday, August 09, 2022 2:11 PM
To: Kimberly Reilly; Steve Willis
Subject: RE: Opioid Advisory Council
Attachments: PROFESSIONAL PROFILE.pdf

Good afternoon Kim,

Sorry for the delay. Here is Steve's Professional Profile. Please let me know if you need anything else or if you wish us to make any changes.

Thank you.

Andrea R. Nucifora, Paralegal
Law Offices of Willis & Gresek, PC
247 Main Street
Toms River, NJ 08753
[REDACTED]

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From: Kimberly Reilly <KReilly@ochd.org>
Sent: Tuesday, August 9, 2022 8:11 AM
To: Steve Willis [REDACTED]
Cc: Andrea Nucifora [REDACTED]
Subject: RE: Opioid Advisory Council

Good Morning Steve,
If you can kindly send your resume over today.
Thank you

From: Steve Willis [REDACTED]
Sent: Thursday, August 4, 2022 3:37 PM
To: Kimberly Reilly <KReilly@ochd.org>
Cc: Andrea Nucifora [REDACTED]
Subject: Re: Opioid Advisory Council

Hi Kim,

I honored that you thought of me for this position, thank you! I will certainly send my resume to you by Monday and I'm grateful to have the opportunity to be considered for the advisory council.

Respectfully,

Steve

Stephen L. Willis, Esq.
Co-founder of HOPE Sheds Light
253 Chestnut Street
Toms River, NJ 08753

Sent from my iPad

On Aug 4, 2022, at 11:37 AM, Kimberly Reilly <KReilly@ochd.org> wrote:

Good Afternoon Steve,

I am reaching out to see if you would be interested in submitting your resume for consideration for the Ocean County Opioid Advisory Council. This council would be reviewing the funding from the opioid settlement dollars and identifying potential allocation of those funds. This would be a Commissioner appointed position and with Hope Sheds Light being an essential part of the Ocean County continuum of care and for your advocacy with families, I feel you would be an ideal member for this advisory council.

If interested, could you kindly send me your resume to forward for further review?

Thank you for your consideration,

Kimberly L. Reilly, MA, LPC
Department of Substance Abuse, Addiction, and Opioid Dependency

Ocean County Health Department
175 Sunset Avenue PO Box 2191
Toms River, NJ 08754
732-341-9700 x7536
KReilly@ochd.org
www.ochd.org

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PROFESSIONAL PROFILE

STEPHEN L. WILLIS, ESQ.

Willis & Gresek, PC

247 Main Street

Toms River, New Jersey 08753

Telephone

Facsimile

e-mail:

Family Advocacy†, criminal law, family law, real estate, elder law, and worker's compensation

(†Addressing families' legal needs in juvenile and adult criminal proceedings relating to the disease of addiction, mental infirmity and other disabilities)

BAR ADMISSIONS

New Jersey and New York

**EDUCATION,
HONORS & AWARDS**

J.D., summa cum laude
Seton Hall University School of Law
Valedictorian
First Fidelity Bank Award for Achieving
Highest Cumulative Average
Westlaw Publishing Company Award for
Academic Excellence
Andrew B. Crummy Memorial Scholarship
for Academic Excellence
Honors Appellate Moot Court Competition

B.A., summa cum laude
Montclair State College

Phi Kappa Phi Honor Society
Certificate of Recognition - Sigma Xi
Scientific Research Society

JUDICIAL CLERKSHIP

Judicial Law Clerk to the Honorable Harold A.
Ackerman, U.S. District Court, District of New
Jersey, 1992

**MEMBERSHIPS
& AFFILIATIONS**

HOPE Sheds Light, Inc.
Co-Founder and Chief Executive Advisor

CASA of Ocean County
Board Member

New Jersey State Bar Association,
Criminal Law Section

American Bar Association
Criminal Law Section

New York State Bar Association

PRESENTATIONS

“Hope Sheds Light: Addiction is a Family Disease,
Recovery is Real” - 12th grades classes, Toms River
High School - May 23, 2022

“Opioids, Addiction and Bioethics” - Centra State
Medical Center - July 12, 2018

“My Son, Our Lessons about Substance Abuse and
Recovery”, 6th and 7th grades – Red Ribbon Week -
Brackman Middle School, Barnegat – October 24,
2017

“Hope, Love and Recovery” – Forked River Baptist
Church Men’s Group – November 20, 2016

“The Next Generation: A Focus on Youth” –
Keynote Speaker, Annual PACADA/PAC
Conference, Days Hotel, Toms River – November
18, 2016

“Heroin Awareness, What Businesses Need to
Know” – Toms River Sunrise Rotary – November
3, 2016

“Hope Sheds Light – Family First Teachings” –
New Jersey Professional Liaison Association, JB
Soul Kitchen, Toms River – October 27, 2016

“My Son, Our Lessons about Substance Abuse and
Recovery” – Red Ribbon Week, 6th grade class at
Brackman Middle School, Barnegat – October 25,
2016

“Hope Sheds Light – Family First” – Shoe Haven
Family Night, Ocean Mental Health Services –
October 24, 2016

“Hope for Tomorrow” – Ocean County Ethics Committee, Bay Lea Rehabilitation Center – October 19, 2016
 “Addiction Treatment and Recovery: A Family Perspective” – Town Hall Meeting, Toms River Library Mancini Hall – May 17, 2016
 “Hope Sheds Light – Substance Abuse Treatment and Recovery” - CASA Training – April 12, 2016
 “Hope Sheds Light – Substance Abuse Treatment and Recovery” - CASA Training – March 15, 2016
 “Loss and Life Lessons” – Ocean Mental Health Services – March 15, 2016
 “Hope, Love and Recovery” – Love Them to Life, Keswick – February 24, 2016
 “Heroin Awareness, What Businesses Need to Know” – Forked River Rotary – January 26, 2016
 “How the Legal System can Aid in Substance Abuse Treatment” – Substance Abuse Symposium – Nurses Convention, Baysshore Medical Center – November 17, 2015
 “Heroin Abuse, Substance Abuse Education – the Neurobiology of Addiction” - New York EMS Seminar – Mohonk Mountain House, New Paltz, NY – November 28, 2015
 “How the Legal System can Aid in Substance Abuse Treatment” – Substance Abuse Symposium - Jersey Shore Medical Center – November 4, 2015
 “Heroin Awareness, What Businesses Need to Know” – Great Bay Rotary Club – Tuckerton – October 20, 2015
 “Recovery for families” – Neighborhood Watch, Toms River Police Department – October 1, 2015
 “Addiction and the Legal System” – Grand Rounds, Jersey Shore Medical Center – July 29, 2015
 “Heroin, Narcan and Recovery Services” – Toms River EMS – June 3, 2015

“Substance Abuse in Ocean County” – Community Medical Center – April 24, 2015

“Heroin Awareness, the Next Step” – Waretown Community Center – April 21, 2015

“Substance Abuse Education and Hope Sheds Light” – Ocean County Women’s Commission – Toms River – April 14, 2015

“Hope, Love and Recovery” – Lakewood Clergy Association – April 13, 2015

“Hope, Love and Recovery” – Ocean County Prosecutor’s Drug Forum “Can We Talk? Are you listening?” – Pinelands Regional High School – October 21, 2014

“Substance Abuse Awareness and Education” – Red Night Out, Lacey Township High School, New Jersey – Sponsored by Lacey Township Drug Task Force – February 11, 2015

“Addiction and Recovery” – United First Methodist Church – May 13, 2014

“The Dangers of Opioids and Substance Abuse in the Senior Community” – The Enclave – April 12, 2014

“Addiction and the Legal System” – Community Medical Center – April 7, 2014

“How the Legal System Aids in the Treatment of Addiction” – Guest Lecturer - Ocean County College – 1998 to June 2014

“Substance Abuse Awareness and Education” – Red Night Out, Lacey Township High School, New Jersey – Sponsored by Lacey Township Drug Task Force – February 27, 2013

“Addiction and Treatment in the Criminal Justice System” Professional Liaison Association, Westhampton Township, September 13, 2004.

PUBLICATIONS

- "DWI Amendments – Michael's Law, Florence's Law, and John's Law" Monmouth County Intoxicated Driver Resource Center, April 30, 2004.
- "Drug Courts – Defense Counsel's Perspective" Ocean County Bar Association, Forked River, February 26, 2004.
- "Children's Records Law" Lorman Education Services, Inc., Cherry Hill, December 14, 2000.
- "2C or not 2C: A Collaborative, Integrated Approach to Eradicate Chemical Dependency in Our Schools" Substance Awareness Coordinator Meeting, Toms River Alcohol and Substance Abuse Programs, March 30, 2000.
- "Addiction and Treatment in the Criminal Justice System" Community Medical Center, Continuing Medical Education, December 9, 1999.
- "The Industrial Site Recovery Act (ISRA) and Other Developments from the Whitman Administration" Elf-Atochem North America, Inc., July 11, 1996.
- "Hazardous Material and Waste Management in New Jersey" Institute of Business Law, Newark, New Jersey, November 8, 1994.
- "The Industrial Site Recovery Act" Guest Lecturer, Seton Hall University School of Law, New Jersey, October, 1994.
- "ISRA Review and Update" Seminar, CH2M Hill Environmental Consultants, Woodbridge, New Jersey, September 28, 1994.
- "How to Avoid Environmental Fines and Violations" Commerce and Industry Association of New Jersey, Paramus, New Jersey, June, 1994.
- "A Year's Worth of Lessons About ISRA" New Jersey Law Journal, October 24, 1994.
- "Individual Cannot Be 'Point Source' Subject to Criminal Sanctions" Environmental Compliance & Litigation Strategy, July 1994.

"New Permit Process Should Speed Cleanups"
New Jersey Law Journal, May 2, 1994.

"Amnesty for ISRA and Spill Act Violations"
Commerce, April 1994.

"New Jersey's Underground Storage Tank and Spill
Prevention and Control Laws: What They Mean to
You" Journal of Environmental Permitting,
Summer 1992.

"New Jersey's Clean Water Enforcement Act:
Analysis and Implications" Journal of
Environmental Permitting, Spring 1992.

"The New Spill Act Regulations" Commerce,
January 1992.

"Recent Developments in Environmental Issues:
Impact on Tooling and Manufacturing" TAD
Magazine, November/December 1991.

"A Critical Perspective on Baseball's Collision
Decisions" Seton Hall Journal of Sports Law,
Volume I, Spring 1991.

Evan Washburn

From: Kimberly Reilly
Sent: Thursday, August 04, 2022 11:37 AM
To: [REDACTED]
Subject: Opioid Advisory Council

Good Afternoon Steve,

I am reaching out to see if you would be interested in submitting your resume for consideration for the Ocean County Opioid Advisory Council. This council would be reviewing the funding from the opioid settlement dollars and identifying potential allocation of those funds. This would be a Commissioner appointed position and with Hope Sheds Light being an essential part of the Ocean County continuum of care and for your advocacy with families, I feel you would be an ideal member for this advisory council.

If interested, could you kindly send me your resume to forward for further review?

Thank you for your consideration,

Kimberly L. Reilly, MA, LPC
Department of Substance Abuse, Addiction, and Opioid Dependency
Ocean County Health Department
175 Sunset Avenue PO Box 2191
Toms River, NJ 08754
732-341-9700 x7536
KReilly@ochd.org
www.ochd.org

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Evan Washburn

From: Zim, John <JZim@co.ocean.nj.us>
Sent: Friday, January 27, 2023 2:25 PM
To: Busch, Jamie; Fiore, Michael; Tarrant, Julie; Collins, Tristin; Maksel, Tracy; Schworn, Kathleen; Billhimer, Bradley; Veith, Kim; Tara Chalakani; Kimberly Reilly
Subject: Ocean County & Participating Municipality Financial Forecast
Attachments: National Opioid Settlement - All Payment Forecasts Combined.xlsx

Good Afternoon All,

As discussed in our meeting today, I have prepared an analysis of the funding allocations associated with each of the participating municipalities across the (1) Settling Distributors Agreement, (2) Janssen Agreement, and (3) Mallinckrodt Bankruptcy proceeding. Please see attached for the assessment.

I advise that we utilize this model in our upcoming conversations with the participating municipalities – as approximately \$1.16M should have been received across the twelve (12) entities to-date.

If you have any questions, please let me know.

Best,

John Zim

*Confidential Assistant
Department of Management & Budget*

Ocean County - Combined Payment Forecast

Settlement / Bankruptcy Totals

Settling Distributors Agreement, Janssen Agre						
Payment Name	Payment Year	Ocean County Allotment	Barnegat Township	Beachwood Borough	Berkeley Township	Brick Township
Settling Distributors Agreement Total	2022-2038	12,240,051.92	402,247.11	121,746.76	647,826.39	1,461,021.12
Janssen Agreement Total	2022-2038	2,813,359.66	92,455.96	27,983.33	148,902.03	335,813.76
Mallinckrodt Bankruptcy Total*	2022-2038	104,324.39	3,428.43	1,037.67	5,521.55	12,452.57
Total National Opioid Settlement & Bankruptcy Proceedings	2022-2038	15,157,735.97	498,131.51	150,767.77	802,249.98	1,809,287.45
Calculated Amount Received To-Date (Actual)						
Cash Payout from Directed Trustee	2022	\$ 1,637,429.15	\$ 53,811.14	\$ 16,286.83	\$ 86,663.83	\$ 195,450.03

*Additional bankruptcy proceedings may come to fruition.

Individual Settlement / Bankruptcy Breakdown

Settling Distributors Pa						
Payment Name	Payment Year ¹	Ocean County Allotment	Barnegat Township	Beachwood Borough	Berkeley Township	Brick Township
Payment 1	2022	\$ 497,165.71	\$ 16,338.45	\$ 4,945.10	\$ 26,313.37	\$ 59,343.67
Payment 2		519,964.70	17,087.70	5,171.88	27,520.05	62,065.05
Payment 3	2023	481,819.97	15,834.14	4,792.47	25,501.17	57,511.94
Payment 4	2024	652,492.78	21,442.99	6,490.08	34,534.33	77,884.12
Payment 5	2025	652,492.78	21,442.99	6,490.08	34,534.33	77,884.12
Payment 6	2026	652,492.78	21,442.99	6,490.08	34,534.33	77,884.12
Payment 7	2027	652,492.78	21,442.99	6,490.08	34,534.33	77,884.12
Payment 8	2028	836,122.52	27,477.65	8,316.57	44,253.26	99,802.90
Payment 9	2029	836,122.52	27,477.65	8,316.57	44,253.26	99,802.90
Payment 10	2030	836,122.52	27,477.65	8,316.57	44,253.26	99,802.90
Payment 11	2031	702,845.36	23,097.74	6,990.91	37,199.33	83,894.41
Payment 12	2032	702,845.36	23,097.74	6,990.91	37,199.33	83,894.41
Payment 13	2033	702,845.36	23,097.74	6,990.91	37,199.33	83,894.41
Payment 14	2034	702,845.36	23,097.74	6,990.91	37,199.33	83,894.41
Payment 15	2035	702,845.36	23,097.74	6,990.91	37,199.33	83,894.41

Payment 16	2036	702,845.36	23,097.74	6,990.91	37,199.33	83,894.41
Payment 17	2037	702,845.36	23,097.74	6,990.91	37,199.33	83,894.41
Payment 18	2038	702,845.36	23,097.74	6,990.91	37,199.33	83,894.41
Total		\$ 12,240,051.92	\$ 402,247.11	\$ 121,746.76	\$ 647,826.39	\$ 1,461,021.12

Janssen Payment

Payment Name	Payment Year ¹	Ocean County Allotment	Barnegat Township	Beachwood Borough	Berkeley Township	Brick Township
Initial Year Payment 1	2022	\$ 182,454.84	\$ 5,996.05	\$ 1,814.80	\$ 9,656.74	\$ 21,778.53
Initial Year Payment 2	2022	437,843.89	14,388.95	4,355.05	23,173.66	52,262.78
Annual Payment 1	2023	339,469.60	11,156.05	3,376.56	17,967.03	40,520.44
Annual Payment 2	2024	538,224.32	17,687.77	5,353.50	28,486.47	64,244.59
Annual Payment 3	2025	598,019.94	19,652.84	5,948.26	31,651.26	71,382.03
Annual Payment 4	2026	95,699.98	3,145.01	951.89	5,065.09	11,423.13
Annual Payment 5	2027	95,699.98	3,145.01	951.89	5,065.09	11,423.13
Annual Payment 6	2028	109,128.41	3,586.31	1,085.46	5,775.81	13,026.00
Annual Payment 7	2029	138,939.56	4,566.00	1,381.97	7,353.62	16,584.38
Annual Payment 8	2030	138,939.56	4,566.00	1,381.97	7,353.62	16,584.38
Annual Payment 9	2031	138,939.56	4,566.00	1,381.97	7,353.62	16,584.38
Total		\$ 2,813,359.66	\$ 92,455.96	\$ 27,983.33	\$ 148,902.03	\$ 335,813.76

Mallinckrodt Bankrupt

Payment Name	Payment Year ¹	Ocean County Allotment	Barnegat Township	Beachwood Borough	Berkeley Township	Brick Township
Payment 1	2023	104,324.39	3,428.43	1,037.67	5,521.55	12,452.57
Payment 2	2024	-	-	-	-	-
Payment 3	2025	-	-	-	-	-
Payment 4	2026	-	-	-	-	-
Payment 5	2027	-	-	-	-	-
Payment 6	2028	-	-	-	-	-
Payment 7	2029	-	-	-	-	-
Payment 8	2030	-	-	-	-	-
Total		\$ 104,324.39	\$ 3,428.43	\$ 1,037.67	\$ 5,521.55	\$ 12,452.57

Summary:

Received as of 12/31/2022:

Avg. Annual. Pmt. Over Settlement

1. Payment amounts are subject to vary by year - as seen in the diagram above
2. The NOAT II Trust and the TAF II Trust will receive initial funding under the Chapter 11 plan, to be followed by additional annual funding over the next eight years. The https://brownrudnick.com/news_post/firm-advises-governmental-claimants-in-mallinckrodt-1-7b-opioid-settlement/#~:text=Malinckrodt%20filed%20for%20bankruptcy%20protection,settle

Grand Total Value	Payment Received To-Date
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Jackson Township	Lacey Township	Lakewood Township	Little Egg Harbor Township	Manchester Township	Point Pleasant Borough	Stafford Township
660,281.17	371,497.54	1,911,537.89	362,499.14	528,403.79	274,481.52	532,932.79
151,764.75	85,388.22	439,364.44	83,319.95	121,452.91	63,089.21	122,493.89
5,627.71	3,166.35	16,292.42	3,089.65	4,503.69	2,339.46	4,542.29
817,673.62	460,052.10	2,367,194.75	448,908.74	654,360.39	339,910.19	659,968.97
						1,721,321.12

Payment Schedule

[illegible]

37,914.51	21,332.04	109,763.88	20,815.34	30,341.88	15,761.21	30,601.94	79,815.52
37,914.51	21,332.04	109,763.88	20,815.34	30,341.88	15,761.21	30,601.94	79,815.52
37,914.51	21,332.04	109,763.88	20,815.34	30,341.88	15,761.21	30,601.94	79,815.52
\$ 660,281.17	\$ 371,497.54	\$ 1,911,537.89	\$ 362,499.14	\$ 528,403.79	\$ 274,481.52	\$ 532,932.79	\$ 1,389,987.26

Schedule

Jackson Township	Lacey Township	Lakewood Township	Little Egg Harbor Township	Manchester Township	Point Pleasant Borough	Stafford Township	Toms River Township
\$ 9,842.40	\$ 5,537.68	\$ 28,494.11	\$ 5,403.55	\$ 7,876.59	\$ 4,091.53	\$ 7,944.10	\$ 20,719.68
23,619.19	13,288.99	68,378.40	12,967.10	18,901.75	9,818.59	19,063.76	49,721.80
18,312.45	10,303.23	53,015.22	10,053.67	14,654.92	7,612.56	14,780.53	38,550.36
29,034.14	16,335.63	84,054.89	15,939.95	23,235.18	12,069.61	23,434.33	61,121.06
32,259.77	18,150.49	93,393.21	17,710.85	25,816.56	13,410.52	26,037.83	67,911.49
5,162.47	2,904.59	14,945.54	2,834.23	4,131.37	2,146.06	4,166.78	10,867.74
5,162.47	2,904.59	14,945.54	2,834.23	4,131.37	2,146.06	4,166.78	10,867.74
5,886.86	3,312.15	17,042.66	3,231.93	4,711.08	2,447.19	4,751.46	12,392.68
7,495.00	4,216.95	21,698.29	4,114.81	5,998.03	3,115.70	6,049.44	15,778.06
7,495.00	4,216.95	21,698.29	4,114.81	5,998.03	3,115.70	6,049.44	15,778.06
7,495.00	4,216.95	21,698.29	4,114.81	5,998.03	3,115.70	6,049.44	15,778.06
\$ 151,764.75	\$ 85,388.22	\$ 439,364.44	\$ 83,319.95	\$ 121,452.91	\$ 63,089.21	\$ 122,493.89	\$ 319,486.72

Policy Schedule

Jackson Township	Lacey Township	Lakewood Township	Little Egg Harbor Township	Manchester Township	Point Pleasant Borough	Stafford Township	Toms River Township
5,627.71	3,166.35	16,292.42	3,089.65	4,503.69	2,339.46	4,542.29	11,847.14
-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-
\$ 5,627.71	\$ 3,166.35	\$ 16,292.42	\$ 3,089.65	\$ 4,503.69	\$ 2,339.46	\$ 4,542.29	\$ 11,847.14

+

Mallinckrodt Bankruptcy		
Payment Name	Payment Year ²	Ocean County Allotment
NA	2022	\$ -
NA		
Annual Payment 1	2023	104,324.39
Annual Payment 2	2024	TBD
Annual Payment 3	2025	TBD
Annual Payment 4	2026	TBD
Annual Payment 5	2027	TBD
Annual Payment 6	2028	TBD
Annual Payment 7	2029	TBD
Annual Payment 8	2030	TBD
Total		\$ 104,324.39

=

Total Opioid Payment	
Payment Year ¹	Ocean County Allotment
2022	\$ 735,804.64
2023	498,509.74
2024	612,321.77
2025	672,117.39
2026	169,797.44
2027	169,797.44
2028	204,078.96
2029	233,890.11
2030	233,890.11
2031	218,755.08
2032	79,815.52
2033	79,815.52
2034	79,815.52
2035	79,815.52

2036	79,815.52
2037	79,815.52
2038	79,815.52
Total	\$ 4,307,671.31

agreed to with state attorneys general and under the oversight of an independent monitor. (Link Below)

Evan Washburn

From: Busch, Jamie <jbusch@co.ocean.nj.us>
Sent: Friday, February 03, 2023 2:57 PM
To: Fiore, Michael; Tarrant, Julie; Collins, Tristin; Billnimer, Bradley; Tara Chalakani; Maksel, Tracy; Kimberly Reilly; kim veith;
Cc: Flynn, Donna; Zim, John; Schworn, Kathleen
Subject: Follow up - Opioid Advisory Council
Attachments: Meeting Minutes - Ocean Co Opioid Advisory Council - 2023.01.27.pdf

To the Opioid Advisory Council,

Following up to our meeting last week, please find minutes attached for your review. Please feel free to reply with any issues and corrections. The minutes will be formally presented at the next meeting.

The bylaws are under review by County Counsel.

Per our discussion, a survey was created from the list of approved uses, in order to invite public comment on priorities for resource development. For clarity, the uses were abbreviated and several of the uses were not included if they are State level strategies or strategies addressed in Ocean County through other initiatives. Please send any feedback you may have by the end of next week (2/10).
<https://www.surveymonkey.com/r/OACPriorities>

Katie and I will work on scheduling town halls; ideally for early March. More to come.

The next meeting will be held Thursday, March 23 at 10am.

Thank you!

Jamie

Jamie Busch, PhD
Assistant Director/
Director of Administration and Program Development
Ocean County Department of Human Services
1027 Hooper Ave., Bldg. 2, Toms River, NJ 08754
phone 732-506-5374 | fax 732-341-4539
jbusch@co.ocean.nj.us | www.oceandhs.org

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County of Ocean

Opioid Advisory Council (OCOAC)

Meeting Minutes

10:00am – 11:00am, Friday, 01/27/2023

Room 304, Administration Building, 101 Hooper Ave., Toms River, NJ

Attendees
Bradley Billheimer
Tara Chalakani
Donna Flynn
Tracy Maksel

Kimberly Reilly
Julie Tarrant
Kimberly Veith

Staff: Jamie Busch, John Zim

I. COUNCIL INTRODUCTIONS & OVERVIEW

The meeting was called to order at 10:05am. The members of the Ocean County Opioid Advisory Council (OCOAC) and guests who were present introduced themselves. The roles of Jamie Busch and Katie Schworn of Human Services and John Zim of Management and Budget as the Operations Team to the OCOAC were articulated.

➤ Overview of the national opioid settlement program

John Zim gave an overview of the national opioid settlement and the New Jersey state-subdivision agreement as it pertains to Ocean County (see National Opioid Settlement – Program Overview internal report). Combining distributions from the current payors (Settling Distributors, Janssen, and Mallinckrodt Bankruptcy), Ocean County will receive approximately \$15 million over an 18-year period, beginning in 2022, for an average of about \$900,000 annually. In January of 2023, another set of settlements with Teva, Allergan, CVS, Walgreens, and Walmart were reached totaling approximately \$20B across the five defendants. Subdivisions must choose whether to opt in to the new settlements by April 18, 2023. It is anticipated that this recent settlement will alter (increase) the distribution amounts presented in John Zim's report. John Zim has reached out to the County's representing attorney – Vicki Maniatis – regarding whether the County should "opt in" to one or all five of the settlements. The County has the opportunity to opt-in to all five, being that the State of NJ has done so.

As per the NJ State Subdivision Agreement, the "County Advisory Council" was formed to provide input, advice, and recommendations to the County as well as the "Participating Municipalities" within the County on each's use of funds in accordance with the approved purposes. Twelve municipalities in Ocean County have signed on. John Zim will follow up with the Council after the meeting with an estimate of the participating municipalities' shares.

The County Advisory Council will be required to report to the State on the use of funds on an annual basis – reports due September 1st of each year for spending executed during the preceding July 1 to June 30 period. The County Advisory Council will be required to aggregate spending reports from participating municipalities with the County. The settlement and state agreement do not require programmatic reporting, so each area can determine its own performance and outcome measures. Required reports must be available to the public in addition to being submitted to the State.

II. OCOAC IMPLEMENTATION

➤ Review Bylaws

A draft set of bylaws was sent to the Council for review in advance of the meeting. The Council reviewed each section and discussed several edits. Whether or not the Open Public Meetings Act is applicable to the Council will be evaluated by County Counsel.

The Council agreed to adopt a three-year planning cycle, to examine the community's needs and priorities for funding periodically through the settlement term. Tracy Maksel suggested including a clause that the Council may engage in plan updates as needed to respond to changing conditions and emerging circumstances.

The Council agreed to permit designation of alternate members to participate in the Council to serve in the member's absence. It will be put to County Counsel whether each member should designate their alternate or the Board of Commissioners will appoint alternates. The Council agreed to setting membership terms of three years, with the exception of individuals named by title, and setting one-year terms for officers of the Council.

In the section pertaining to committees, Tracy Maksel suggested that the Council develop a written protocol outside of the bylaws for the proposal review committee, incorporating both the County process dictated by local contracting law and the participation that the Council members will have therein. The provision of a Regional Advisory committee of the Council, comprised of representatives from the participating municipalities, was discussed. The committee could serve as a mechanism for the County Council to achieve recommendation and reporting obligations. County leadership will outreach the municipalities to identify contacts involved in the settlement funds. It was suggested to broaden the bylaws to read that any municipality who decides to sign on to the national opioid settlement will be invited to the committee, including but not limited to the twelve who are currently opted in.

Under the Staff section, Julie Tarrant recommended referencing both Human Services' and staff of Executive Administration in the operations of the Council.

In the Attendance section, it will be clarified to read that members may not have more than three unexcused absences.

A conflict of interest section of the bylaws was proposed, setting the expectation that Council members annually evaluate any financial interest that they may have in funding decisions and recuse themselves from those decisions. All members would be involved in the community needs assessment and prioritization of eligible uses.

The bylaws will be sent to County Counsel, modified as needed, and then presented to the Board of Commissioners. All Boards and Councils under the purview of the County operate under Commissioner approved bylaws.

➤ Elect Interim Officers

Tara Chalakani nominated Kim Reilly to serve as Chair. Tracy Maksel seconded the nomination for Kim Reilly as Chair. Tracy Maksel volunteered to serve as Secretary. Kim Veith seconded the nomination and volunteered for the Vice Chair position. Motion carried unopposed, no abstentions.

Tara Chalakani offered to chair one of the committees when they are established.

➤ Needs assessment methodology/ Use of funds strategy development

Jamie Busch asked the Council members to consider how the Council will determine priorities for funding from the list of approved uses, and recommended that there be opportunities for public input in the needs assessment process similar to other Boards and Councils. The Council agreed to issue a quantitative, online survey of the uses, hold a focus group with substance use treatment providers through the Professional Advisory Committee on Alcoholism and Drug Abuse (PACADA), and host

town halls to elicit comments and feedback from the community and stakeholders. Kim Reilly suggested including respondents' zip codes on the survey to be able to drill down the data with respect to regional needs for the benefit of municipalities. It was suggested to organize north, central and south region locations for town halls, to partner with the Department of Senior Services to facilitate a town hall convenient for senior residents, to partner with the County Veterans Services Bureau to engage service members, veterans, and their families.

The next meeting of the Council will be held on Thursday, March 23, 2023 at 10am in Room 304 of the Administration Building.

Evan Washburn

From: Schworn, Kathleen <KSchworn@co.ocean.nj.us>
Sent: Monday, February 27, 2023 9:11 AM
To: Fiore, Michael; Tarrant, Julie; Collins, Tristin; Bilhimer, Bradley; Maksel, Tracy; Kimberly Reilly; Veith, Kim; Tara Chalakani;
Cc: Zim, John; Busch, Jamie
Subject: Opioid Advisory Council Alternates

Good morning all,

As members of the Opioid Advisory Council, you may identify an alternate member to participate in your absence. Alternate members must be approved by the Board of Commissioners.

Please complete the alternate request form by this Wednesday, March 1 via https://oceancounty.seamlessdocs.com/f/OpioidAdvisoryCouncil_AlternateForm if you would like to have an alternate on the Council, so that we may prepare necessary documents for Commissioner approval at their next board meeting.

Once you fill out your information, you will be asked for your alternate's email so that they may complete the document themselves.

Any questions, please feel free to reach out to myself or Jamie.

Thank you,

Please 'Reply All' to Email

Katie Schworn

Behavioral Health Coordinator
Program Monitor
Ocean County Department of Human Services
1027 Hooper Avenue, Bldg. 2, Toms River, NJ, 08753
T: (732) 506-5374 | F: (732) 341-4539
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Facebook**



Views expressed by this e-mail do not necessarily represent the view of Ocean County or the Ocean County Department of Human Services and are intended for informational purposes only.

Evan Washburn

From: Zim, John <JZim@co.ocean.nj.us>
Sent: Thursday, March 23, 2023 12:51 PM
To: Fiore, Michael; Tarant, Julie; Collins, Tristin; Billhimer, Bradley; Maksel, Tracy; Kimberly Reilly; Veith, Kim; Tara Chalakani;
Cc: Schworn, Kathleen; Busch, Jamie
Subject: Opioid Advisory Council - Continuum of Care Framework and Survey Results
Attachments: National Opioid Settlement - Continuum Framework.pdf

Good Afternoon Opioid Advisory Council Members,

Please see attached for the updated Continuum of Care Framework and Survey Results document I presented in today's meeting.

If you have any questions, please let me know.

Best,

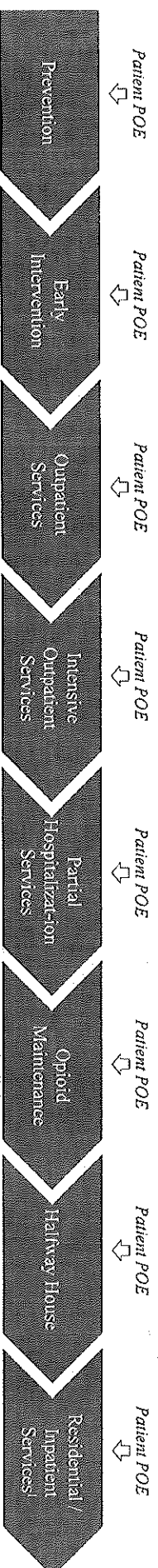
John Zim

Confidential Assistant

Department of Management & Budget

National Opioid Settlement – Continuum of Care Framework

Clinical Services Pathway



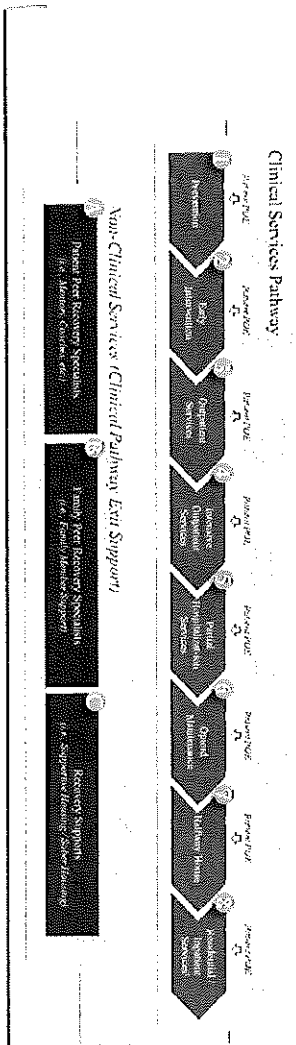
Patients May Exit or Continue along the Clinical Services Pathway to Receive Non-Clinical Support at Any Point in the Clinical Pathway

Non-Clinical Services (Clinical Pathway Exit Support)



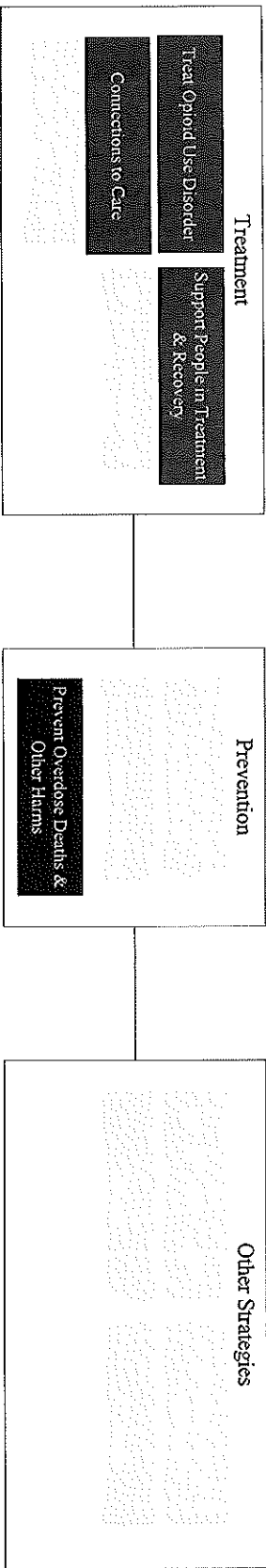
1. Includes (1) Low-Intensity (Short-Term) Residential / Inpatient, (2) High-Intensity (Long-Term) Residential / Inpatient, and (3) Detox Inpatient Services

Continuum of Care: Survey Response Priorities?



Use of Funds Category: Priority 1			Use of Funds Category: Priority 2			Use of Funds Category: Priority 3			Use of Funds Category: Priority 4		
Supporting Individuals in Treatment & Recovery			Prevention of Overdose Deaths and Other Harms			Treatment of Opioid Use Disorder			Connections to Care		
81%	19%	0%	78%	20%	2%	75%	24%	1%	71%	28%	1%
MOST IMPORTANT	IMPORTANT	OTHER	MOST IMPORTANT	IMPORTANT	OTHER	MOST IMPORTANT	IMPORTANT	OTHER	MOST IMPORTANT	IMPORTANT	OTHER

National Opioid Settlement Approved Use Connection



Clinical Services Pathway

Patient for Recovery Specialist (i.e. Medical Case Manager) → Triage → Outpatient Services → Inpatient Services → Outpatient Services → Inpatient Services → Outpatient Services → Inpatient Services → Recovery Specialist (i.e. Medical Case Manager)

Non-Clinical Services (Clinical Pathway Exit Support)

Patient for Recovery Specialist (i.e. Medical Case Manager) → Family for Recovery Specialist (i.e. Family Member Support) → Recovery Support (i.e. Supportive Housing, Sobriety Coaching)

Supporting Individuals in Treatment & Recovery

81%	18%	1%
MOST IMPORTANT	IMPORTANT	OTHER

Response	1. Continuum of care for treatment and recovery (e.g., supportive housing, peer support services, case management).	2. Counseling, peer-support, recovery case management and residential treatment with access to medications.	3. Comprehensive wrap-around services (e.g., housing, transportation, education, job placement / training, or childcare).					
75% Ext. Imp.	17% Very Imp.	8% Other	71% Ext. Imp.	20% Very Imp.	9% Other	68% Ext. Imp.	25% Very Imp.	7% Other

75% Ext. Imp.

17% Very Imp.

8% Other

Continuum of Care Connection:

National Opioid Settlement Core Strategy:

2. Counseling, peer-support, recovery case management and residential treatment with access to medications.	71% Ext. Imp.	20% Very Imp.	9% Other
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71% Ext. Imp.

20% Very Imp.

9% Other

Continuum of Care Connection:

National Opioid Settlement Core Strategy:

Response	Percentage
3. Comprehensive wrap-around services (e.g., housing, transportation, education, job placement, training, or childcare).	68%
Ext. Imp.	25%
Very Imp.	7%
Other	

68% Ext. Imp.

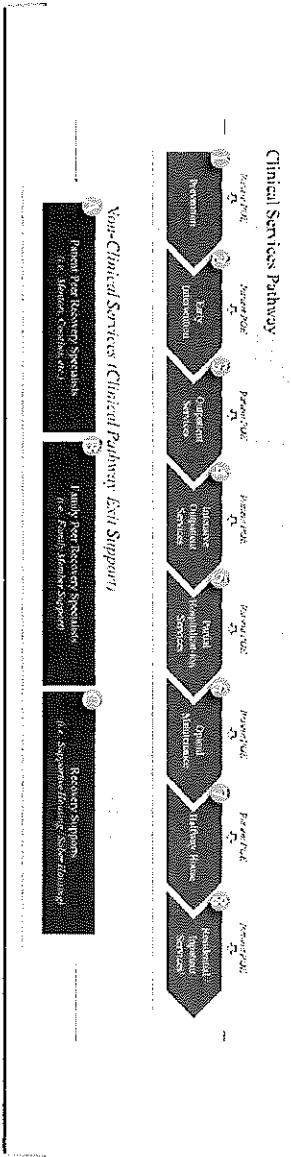
25% Very Imp.

7% Other

Continuum of Care Connection:

National Opioid Settlement Core Strategy: 

Continuum of Care: Survey Response Priorities?



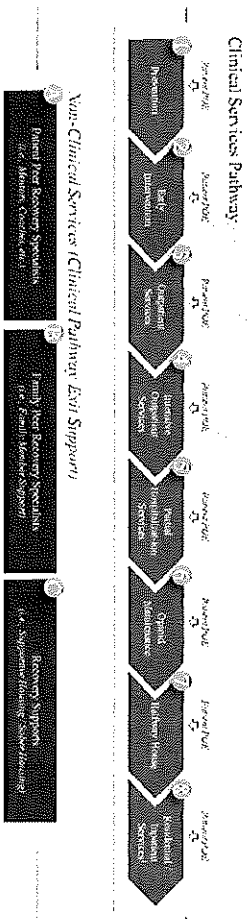
Use of Funds Category: Priority 2		
Prevention of Overdose Deaths and Other Harms		
78%	20%	2%
MON	IMP	OTH
IMPORTANT		

Priority Subcategories & Linkages to the National Opioid Settlement's Core Strategies

1. Training for school nurses and other school staff to respond to opioid overdoses.		
52% Ext. Imp.	26% Very Imp.	22% Other
2. Fentanyl screening in routine clinical toxicology testing.		
46% Ext. Imp.	26% Very Imp.	28% Other
42% Ext. Imp.	29% Very Imp.	29% Other

Continuum of Care Connection: No connection.		
Continuum of Care Connection:		
National Opioid Settlement Core Strategy: 1		
Continuum of Care Connection:		
National Opioid Settlement Core Strategy: 2		

Continuum of Care: Survey Response Priorities?



Use of Funds Category: Priority 3

Treatment of Opioid Use Disorder

75%	24%	1%
MOST	IMPORTANT	OTHER
IMPORTANT		

Priority Subcategories & Linkages to the National Opioid Settlement's Core Strategies

1. Availability of Treatment

85% Ext. Imp.	10% Very Imp.	5% Other
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Continuum of Care Connection:



National Opioid Settlement Core Strategy:

2. Screening Individuals w/ OUD for a history of trauma (e.g., violence, sexual assault, or ACEs).

58% Ext. Imp.	23% Very Imp.	19% Other
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Continuum of Care Connection:



National Opioid Settlement Core Strategy:

3. Evidence-based withdrawal management services.

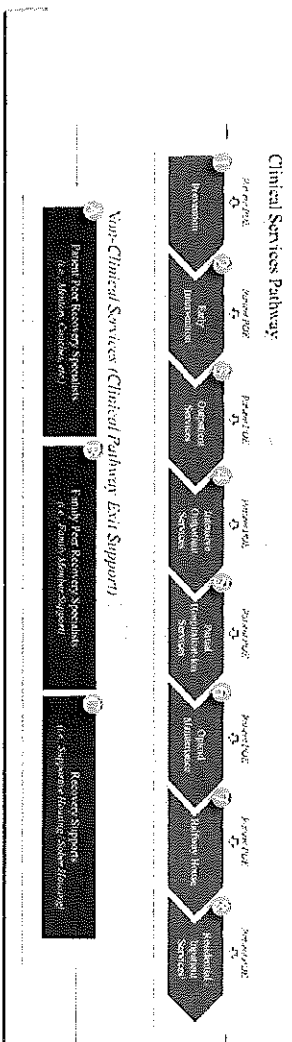
50% Ext. Imp.	35% Very Imp.	15% Other
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Continuum of Care Connection:



National Opioid Settlement Core Strategy:

Continuum of Care: Survey Response Priorities?



Use of Funds Category: Priority 4

Connections to Care

71% MOST IMPORTANT
28% IMPORTANT
1% OTHER

Priority Subcategories & Linkages to the National Opioid Settlement's Core Strategies

1. Crisis stabilization centers			
55% Ext. Imp.	26% Very Imp.	19% Other	
Continuum of Care Connection:			
National Opioid Settlement Core Strategy: *			
2. School-based youth programs			
54% Ext. Imp.	24% Very Imp.	22% Other	
Continuum of Care Connection:			
National Opioid Settlement Core Strategy: *			
3. Training for emergency room personnel on post-discharge planning			
49% Ext. Imp.	31% Very Imp.	20% Other	
Continuum of Care Connection:			
National Opioid Settlement Core Strategy: *			