



8000 Midlantic Drive, Suite 300S
Mt. Laurel, NJ 08054
856.234.6800

Tax I.D. Number 22-1908951
Invoice Number 994538
Page 1

July 6, 2023

Activity through 06/30/2023

Client number 10474 32524 SD

BENJAMIN SCHULMAN
SUMMIT RISK SERVICES
120 GIBRALTAR ROAD
SUITE 210
HORSHAM, PA 10944

Lacey Township Board of Education, [REDACTED]

Claim No: QN-4006

Balance Forward for this Matter	\$858.00
Total Fees for this Matter	\$2,656.50
Total Disbursements for this Matter	\$0.00

Total Fees	2,656.50
Total Reimbursable Expenses	0.00
Total Fees and Disbursements this Period	2,656.50
Net Charges This Period	2,656.50
Outstanding Balance from Prior Period	858.00
Total Balance Due	3,514.50
Ending Trust Balance	\$0.00
Ending Prepaid Balance	\$0.00

All payments are due within 30 days of the invoice date.



8000 Midlantic Drive, Suite 300S
Mt. Laurel, NJ 08054
856.234.6800

Tax I.D. Number 22-1908951
Invoice Number 994538
Page 2

Net balance forward \$858.00

Lacey Township Board of Education, [REDACTED]

Claim No: QN-4006

For Professional Services Rendered

06/01/2023	GNS	Prepare and file correspondence with court re: request to reschedule settlement conference or permit superintendent to not attend in person	0.40 hrs	\$66.00
06/01/2023	GNS	Correspondence with opposing counsel re: client availability on 6/21/23	0.20 hrs	\$33.00
06/02/2023	SD	Review notice from Court re: settlement conference	0.10 hrs	\$16.50
06/07/2023	GNS	Email correspondence V. Pereira re: attendance at follow-up settlement conference	0.10 hrs	\$16.50
06/07/2023	GNS	Email correspondence to B. Schulman re: attendance at follow-up settlement conference	0.20 hrs	\$33.00
06/07/2023	GNS	Develop strategy for settlement conference	0.30 hrs	\$49.50
06/07/2023	SD	Conference with firm attorney re: strategy for settlement conference	0.20 hrs	\$33.00
06/08/2023	GNS	Email correspondence from B. Schulman confirming receipt of earlier correspondence re: court's approval of his appearing for settlement conference remotely	0.10 hrs	\$16.50
06/08/2023	SD	Prepare correspondence to B. Shulman of Summit Risk re: recent Sayreville case and impact on our case, analysis	1.20 hrs	\$198.00
06/12/2023	GNS	Review notice from court re: submission of confidential position statement in advance of settlement conference	0.10 hrs	\$16.50

8000 Midlantic Drive, Suite 300S
Mt. Laurel, NJ 08054
856.234.6800

For Professional Services Rendered

06/12/2023	SD	Review notice from Court re: settlement conference	0.10 hrs	\$16.50
06/12/2023	SD	Prepare correspondence to Superintendent re: settlement conference	0.10 hrs	\$16.50
06/13/2023	SD	Prepare correspondence to Court re: settlement memo and follow up	0.40 hrs	\$66.00
06/14/2023	GNS	Email correspondence with Superintendent re: availability for conference on Friday, 6/16/23	0.10 hrs	\$16.50
06/14/2023	GNS	Email correspondence with B. Gamble of Summit Risk re: availability for conference on Friday, 6/16/23	0.10 hrs	\$16.50
06/14/2023	GNS	Review email correspondence from superintendent confirming availability by phone for 6/16/23 settlement conference	0.10 hrs	\$16.50
06/15/2023	GNS	Call to B. Schulman re: settlement position in advance of conference on 6/16/23	0.10 hrs	\$16.50
06/15/2023	GNS	Communication with Superintendent re: preparation for settlement conference	0.40 hrs	\$66.00
06/15/2023	GNS	Call with Co-Defendant's counsel re: [REDACTED] on expungement	0.30 hrs	\$49.50
06/15/2023	GNS	Review settlement materials in [REDACTED] matter for their relation to the [REDACTED] case; communication with [REDACTED] re: same	0.40 hrs	\$66.00
06/15/2023	SD	Prepare for settlement conference	1.30 hrs	\$214.50
06/16/2023	GNS	Review court notice and minute entry from court re: settlement conference outcome	0.10 hrs	\$16.50
06/16/2023	GNS	Drafting settlement agreement, general release, and joint stipulation of dismissal	1.40 hrs	\$231.00



Tax I.D. Number 22-1908951
Invoice Number 994538
Page 4

8000 Midlantic Drive, Suite 300S
Mt. Laurel, NJ 08054
856.234.6800

For Professional Services Rendered

06/16/2023	GNS	Review documents produced by District for Plaintiff's transcript	0.20 hrs	\$33.00
06/16/2023	SD	Attend settlement conference	5.80 hrs	\$957.00
06/17/2023	SD	Review notices from Court re: follow up to settlement conference	0.10 hrs	\$16.50
06/19/2023	GNS	Continue drafting settlement agreement and general release	1.90 hrs	\$313.50
06/19/2023	GNS	Phone call to B. Schulman re: payment structure for settlement	0.10 hrs	\$16.50
06/20/2023	GNS	Email correspondence to B. Schulman re: payment structure for settlement	0.10 hrs	\$16.50
06/21/2023	GNS	Email correspondence to B. Schulman re: conference about settlement agreement and general release	0.10 hrs	\$16.50

Total fees for this matter: \$2,656.50



8000 Midlantic Drive, Suite 300S
Mt. Laurel, NJ 08054
856.234.6800

Tax I.D. Number 22-1908951
Invoice Number 994538
Page 5

Billing Summary for Lacey Township Board of Education, [REDACTED],

Stark, Geoffrey N.	6.80 hrs	165.00 /hr	1,122.00
Dev, Sanmathi	9.30 hrs	165.00 /hr	1,534.50

Total Fees	2,656.50
------------	----------

Total Reimbursable Expenses	0.00
-----------------------------	------

Total Fees and Disbursements this Period	2,656.50
--	----------

Net Charges This Period	2,656.50
-------------------------	----------

Net balance forward	858.00
---------------------	--------

Total Balance Due	\$3,514.50
-------------------	------------

Ending Trust Balance	\$0.00
----------------------	--------

Ending Prepaid Balance	\$0.00
------------------------	--------

All payments are due within 30 days of the invoice date.

Past Due Statement

Invoice Number	Invoice Date	Matter Number	Invoice Amount	Payments & Adjustments	Past Due Amount
985361	06/05/2023	32524	\$858.00	\$0.00	\$858.00
Total Past Due Balance					\$858.00

For your convenience, we accept payments via Visa, Mastercard, Discover, American Express and Diners Club. If you have any questions regarding credit card payments, please contact our Bookkeeping Department or simply log into our website: www.Capehart.com and click on the "Pay Invoice" tab at the top of the page indicating your invoice number(s) in the reference field.